Transfers and Multiples for My. Scouting

In My.Scouting, users can make transfers between units. Members can now transfer themselves or parent/guardian can transfer their child from one unit to another. Unit leaders also have the ability to transfer youth from their unit to another or transfer a youth in such as in Arrow of Lights transferring to a Scouts BSA troop. Unit leader transfers are done in the "Roster" tab of Member Manager or Organization Manager. Transfers or multiple registrations for members or youth can be done under Menu > "My Application" tab.

Frequently Asked Questions

How does the unit I'm transferring to know I transferred? – Standard approval is still required. Youth transfers are approved by unit leaders and Adult transfers are approved by the COR or their designee. The approval is done just like all other approvals with online registrations, through "Application Manager".

Can I transfer my youth who is Arrow of Light to a Troop not associated with my Pack? Yes, youth can be transferred to any active unit in your council.

Can I transfer adults into my unit? – No, only Unit leaders can transfer adults. Youth can be transferred in using the Transfer In button in Organization Manager.

Can I use this new feature to change my position, such as from Den Leader to Cubmaster? – No, that is not a transfer, but Position Manager can be used to change positions. Currently, only Key 3 leaders can make these changes.

Can all adult leaders transfer out of the unit? – No, the Chartered Organization Reps cannot be transferred.

Can other adult leaders transfer an adult? No, adults can only be self-transferred using the "My Application" tab.

Don't adults need to fill out the application form again? - No, but when an adult transfers, they will need to answer the basic Safeguarding Youth questions again and cannot transfer if their Criminal Background check is not completed.

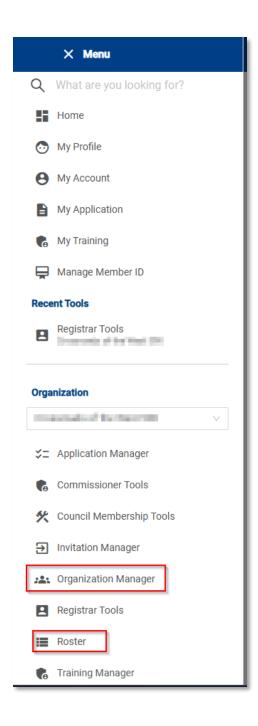
What are reasons I cannot transfer a youth?

Only youth in our database with a "parent relationship" can be transferred so a notification can be made. This relationship can be corrected in the relationships tab of the youth and parent profile, contact your scout office to have them make this connection.

Youth that are too young to join a unit will not be able to transfer (such as a Cub Scout joining a Venture Crew).

Can I transfer to another Council? – Yes, see page seven of this guide for the process.

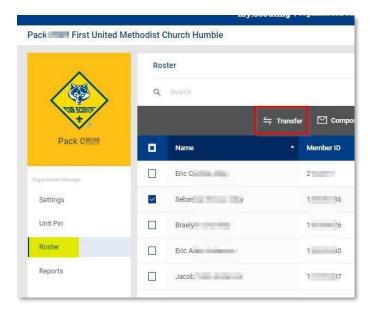
Making a transfer online is done in "My Applications" if you are the parent/guardian of a youth, or an adult leader who is transferring/multiplying yourself, or if you are a unit leader transferring/multiplying someone else, this is done in "Organization Manager" and "Roster". These tools are found under the Menu dropdown on the left of the screen.



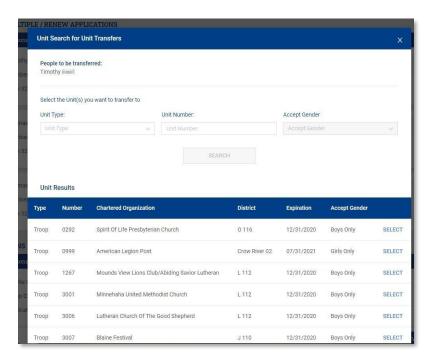
UNIT LEADERS

Within Organization Manager you will find a "Roster" tab if you didn't click Roster from the menu. Click this and it will display the unit and member information.

You must first select the member you want transferred and then click the Transfer button found in the gray bar.

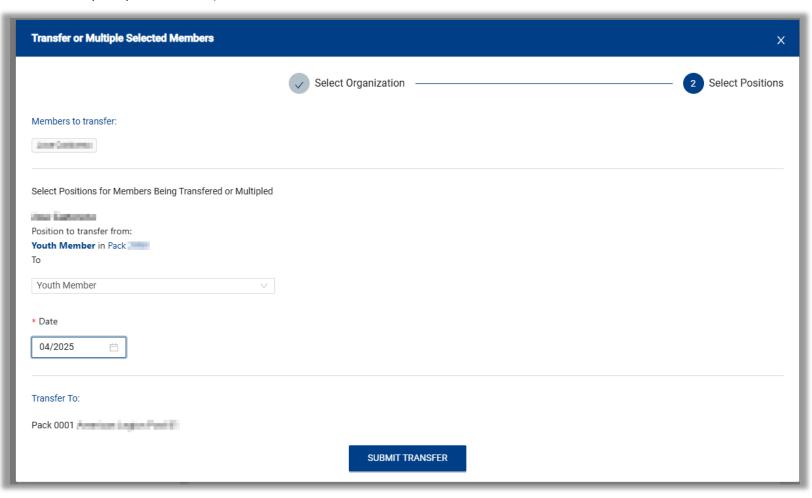


A leader can select more than one person to be transferred but you cannot mix youth and adults. In the below example, one youth is selected.

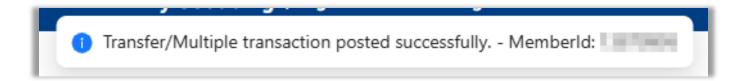


Next you will pick the unit type you are transferring the youth to (Pack, Troop, or Crew), and then you can either specify the unit number or click "Search" and select a unit from the results.

Once the unit is selected, you will need to set an effective date for the transfer as well as a position (youth will always be youth member).



Please note that a date is required to transfer (any date in the past year can be selected). When all details are entered, click Submit Transfer. You should then get the following Success message:



No further action will be needed on your part.

Once the transfer is made, the unit receiving the new member will be notified and they have the ability to accept the person in "Application Manager"

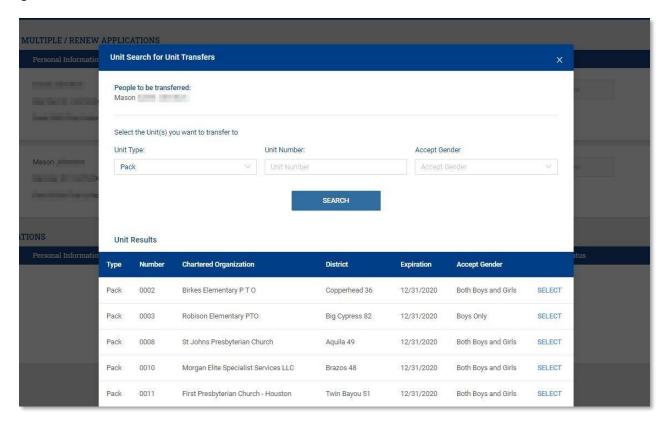
Self-Transfers using "My Applications"

An adult leader or the parent/guardian of a child can make a transfer using the "My Applications" tool found on the dropdown menu on the left side of the My.Scouting landing page.

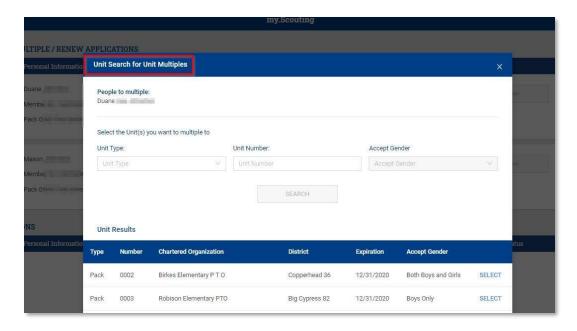
When My Applications is selected, you will see any youth associated to you. In the example below Duane and his son Mason are listed and Duane can transfer or multiple either registration.



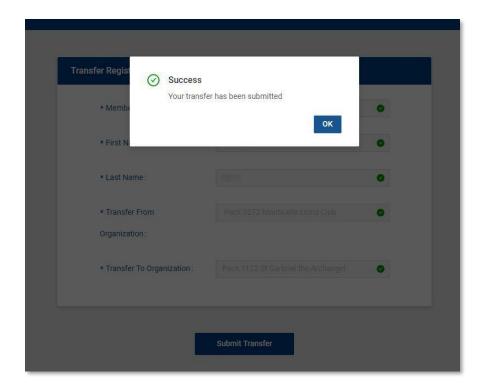
The transfer process is similar as the roster page - you select the unit type to transfer to by entering the unit or using the search button.



Multiplying into another unit works the same way by selecting where you want to multiple in.



Once you have transferred or multipled a pop-up window displays acknowledging it was successful.



Any transfers or multiple transactions you have completed will be reflected on the My Applications page.

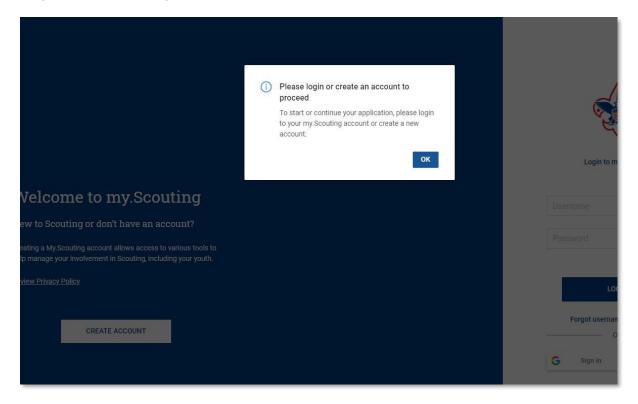


How to transfer from one council to another online

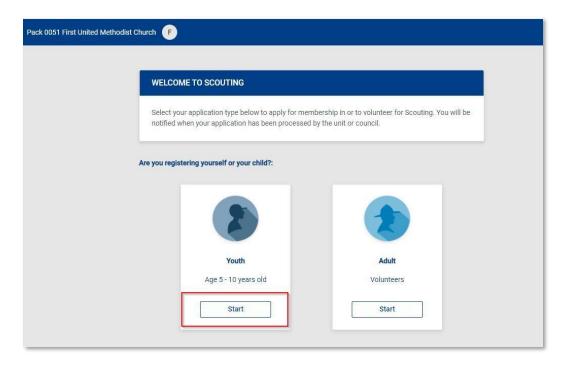
The online registration system now supports transferring your membership from one council to another if needed. In the past the only way to transfer your membership was to fill out a transfer form and a new membership application, now you can transfer your child and/or yourself online. All the advancement and training records will follow the transfer application. A cross-council transfer can also be done by the Council Admin in Registrar Tools within the Additional Registration tool.

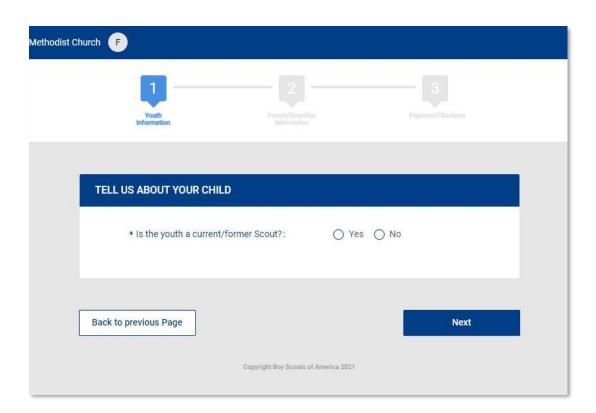
When moving to a new Council, the parent would use the BeAScout pin to connect to the unit they wish to transfer into. The Unit QR code or Mini URL "link" also connects you to that unit's online registration site

Like all Online application the parent starts by logging in to My. Scouting. this example screen shot is where the BeAScout pin would direct the parent

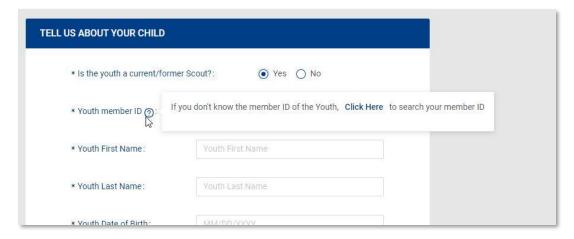


As with Online registration, the parent needs to select if this will be for a youth or an adult.



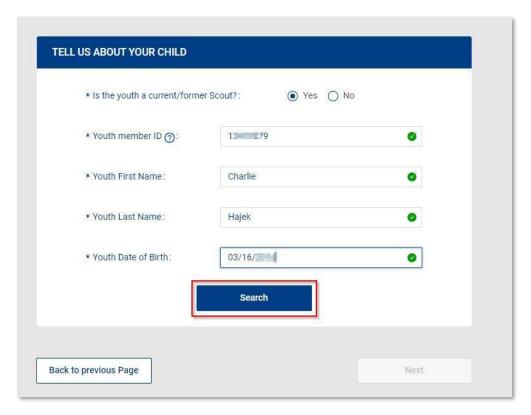


Because this is a transfer the parent will always answer yes at this point

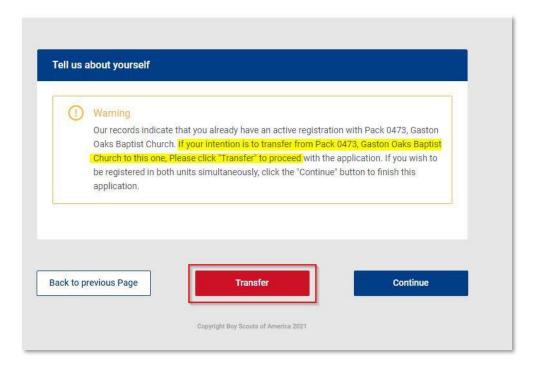


To match the transfer record the Member ID number is required, there is this handy link to help the parent find the Member ID if needed.

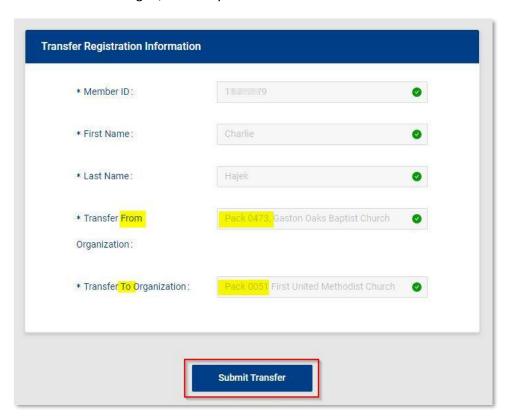
Complete the basic details required and click search.



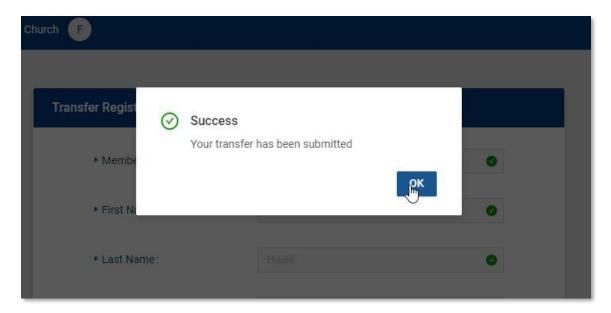
The system searches for the record and then asks if you intend to transfer. Next you click the "Transfer" button.



The parent will see the transfer information and can verify the unit the person is leaving and the unit the person is transferring to, then they will need to click "Submit Transfer"

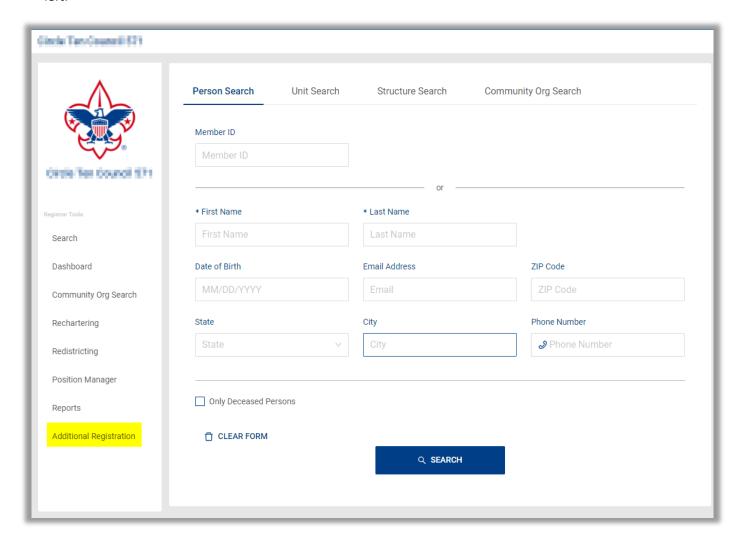


The process takes 5-10 seconds, then the parent will get notice of success

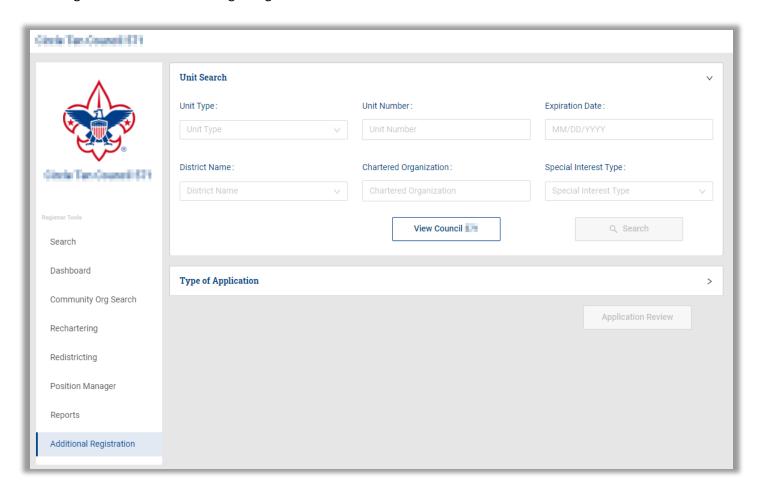


Transfer In Using Additional Registration

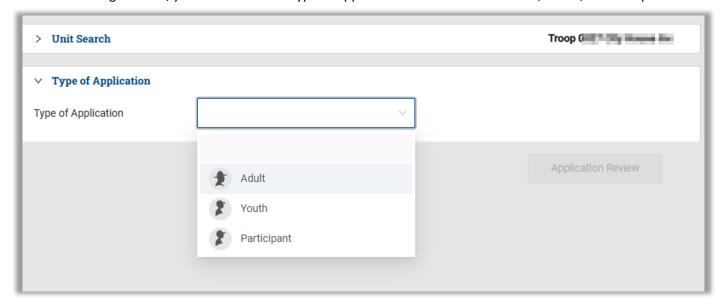
The Council Admin can use the Transfer In option in additional registration to transfer adults and youth in from another council. They do this by going to Registrar Tools and selecting Additional Registration in the menu on the left.



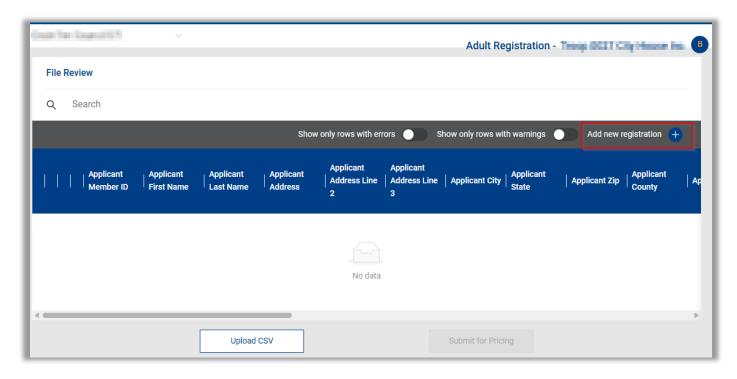
After navigating to Additional Registration, you will then locate the unit that the youth or adult will be joining using the unit search for or Org Navigator.



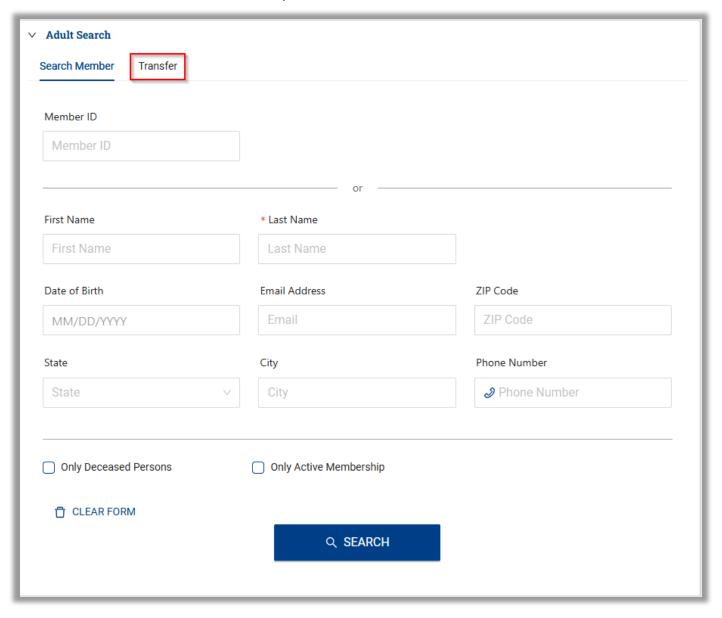
After locating the unit, you will choose the type of application. The choices are Adult, Youth, or Participant.



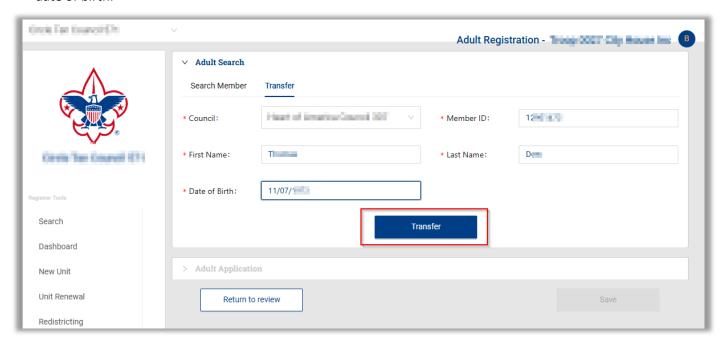
You will then click Add New Registration in the upper right hand corner.



You will then choose "Transfer" at the top.

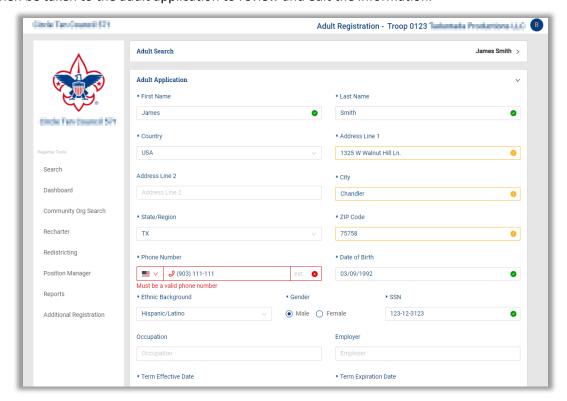


You will need to know the Council that the individual is coming from, their first name, last name, member ID, and date of birth.

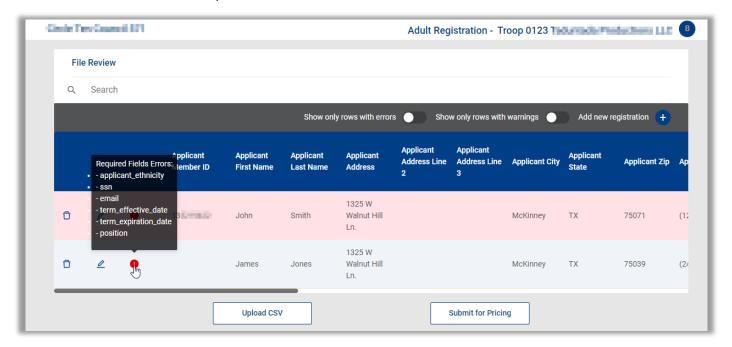


Once information is entered, click Transfer.

You will then be taken to the adult application to review and edit the information.

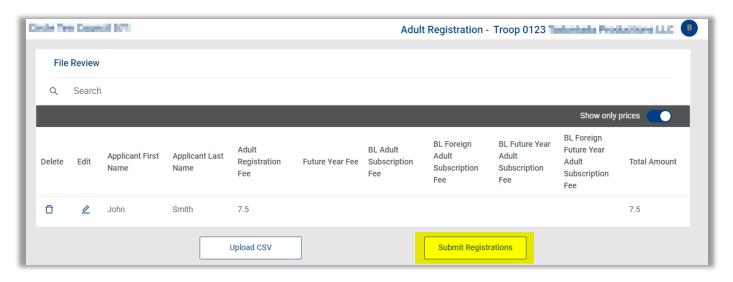


After all information is correct, click Save to be taken to the file review screen.



From here, you will be able to see any missing information that still needs to be entered. As long as there are no red lines, you can click Submit For Pricing.

This will take you to the fee review.



You can then click Submit Registration to complete the process.