

Technology Tools for Unit Commissioners

Presenter Mike Weber

National Commissioner Service Team — Technology Chair Title

Date *September 17, 2021*



- The <u>best</u> Technology Tools for unit commissioners
- Why these Tools are the most effective
- How to easily find and use these Tools



Unit Commissioner's Mission

- Provide consistent, good unit service
- Maintain positive relationship with unit leadership
- Ensure unit is healthy and serving their youth
- Assist unit to successfully submit charter on time



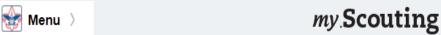
My.Scouting

Training Manager

Roster

Commissioner Tools









My Training





Manage Member ID



My Account



My Application

- > My Recent Tools
- > BSA Web Links
- Michigan Crossroads 780 Area 2 9032











- > Pack 0175 Rivers North 22
- > Troop 0368 Rivers North 22

systems while charters continue to be nits to continue accessing online utbook, Internet Advancement, extension will be available for all end your charter expire date. Instead, ols and resources.

News











units using your My. Scouting

ras renamed to better reflect its function vere use to are still available. Depending

) Organization manager as this is the

) another without having to take a new ion" tab you can transfer yourself as an it. Unit leaders will be able to transfer er Manager" and "Organization ferred, then click the "Transfer" icon. ent to the new unit with the ability to be e 48 hours to sync with the new unit.









The Best Tools For A Unit Commissioner

- Listings of Leaders:
 - Unit, Unit Key 3 & District Members
- Making/Recording Unit Contacts
- Unit Advancement/Activity
- Trained Leaders
 - Position Specific & YPT



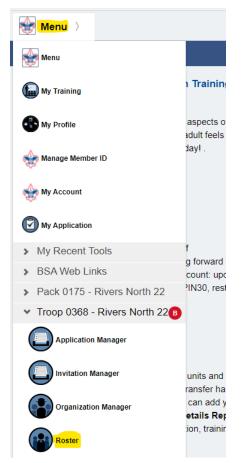
Roster Listings – Why Important?

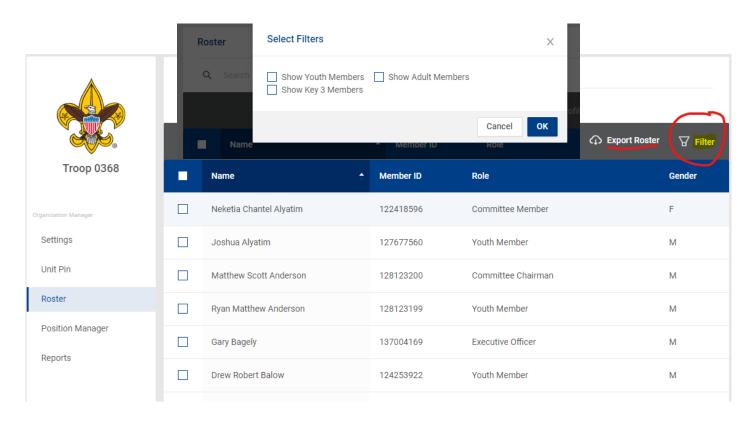
- Knowing the key unit people to contact
 - Build relationships
 - Contact details phone, email, other
 - Provide needed help for unit
- Key district level contacts
 - Additional help/assistance, as needed
- Youth grade/age listing
 - Potential needs for additional recruitment



How Do I Find <u>Unit</u> Leader Information?

Go into My.scouting







How Do I Find <u>Unit</u> Leader Information?



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Council Michigan Crossroads 780

District Rivers North 22

Organization Name Troop 0368 (B), First Congregational United Church of Christ

Spin Type Code 0413

Tenure 634

Report Generated By Michael Weber Date Report Generated 09/02/2021 Export to CSV Export to PDF

RELOAD

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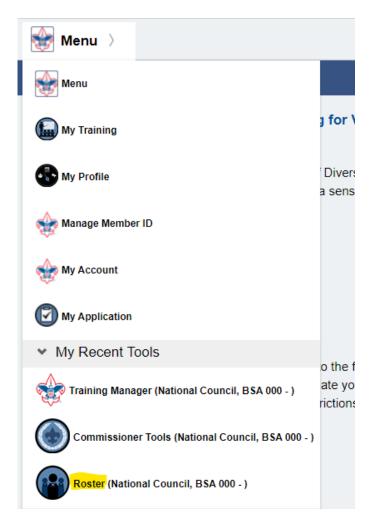
Page 1 of 5 GO

Records: 71

Member ID ∴ ∵ ↑ ↓	Prefix	First Name	Middle Name	Last Name	Suffix	Position Name	Street	City ∴ ∵ ↑ ↓	State ∴ ∵ ↑ ↓	Zip ∴ ∨ ↑ ↓	Email	Phone ∴ ♥ ↑ ↓	Registration Expiry Date ∴ ∵ ↑ ↓	Membership Status ∴ ∨ ↑ ↓
127677560		Joshua		Alyatim		Youth Member			MI				12/31/2021	Re-Registered
122418596		Neketia	Chantel	Alyatim		Committee Member		Swartz Creek	MI	48473-2119	ŀ		12/31/2021	Re-Registered
128123200	Mr	Matthew	Scott	Anderson		Committee Chairman		Grand Blanc	MI	48439-7458			12/31/2021	Re-Registered
128123199		Ryan	Matthew	Anderson		Youth Member			MI				12/31/2021	Re-Registered
137004169		Gary		Bagely		Executive Officer		Grand Blanc	MI	48439-9757			12/31/2021	Unpaid
124253922		Drew	Robert	Balow		Youth Member			MI				12/31/2021	Re-Registered
133867741		Joseph	Thomas	Buerge		Youth Member			MI				12/31/2021	New
12744013		Richard	Allen	Buerge		Assistant Scoutmaster		Grand Blanc	MI	48439-9727			12/31/2021	New
124772059		Dung	Huu	Cao		Committee Member		Grand Blanc	MI	48439			12/31/2021	Re-Registered
124772058		lan		Cao		Youth Member			MI				12/31/2021	Re-Registered
132232038		Logan	Jacob	Ceja		Youth Member			MI				12/31/2021	Re-Registered
12653240		Ramiro		Ceja	Jr	Committee Member		Grand Blanc	MI	48439-7652			12/31/2021	New
117754479		Brian	Gregory	Clegg		Committee Member		Grand Blanc	MI	48439-1243			12/31/2021	Re-Registered

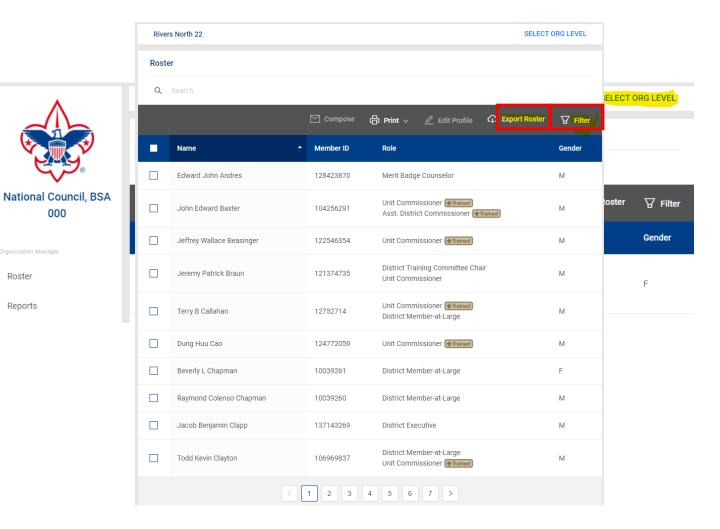


How Do I Find District Leader Information?



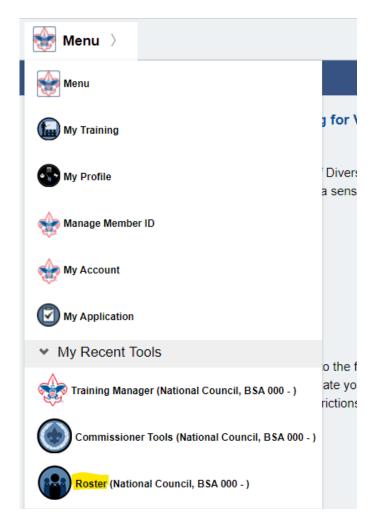
Roster

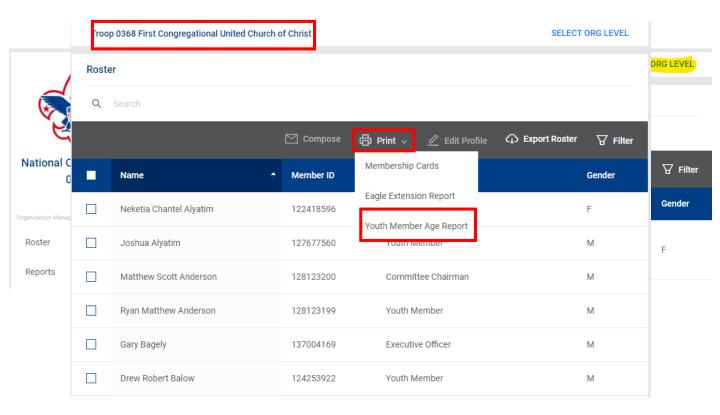
Reports





How Do I Find Youth Age Information?







How Do I Find Youth Age Information?

Council Michigan Crossroads 780

District Rivers North 22

Organization Name Troop 0368 (B), First Congregational United Church of Christ

Report Generated By Michael Weber Date Report Generated 09/02/2021





Records: 39

Name	Member ID ∴ ∨ ↑ ↓	Position	Rank / Program Level	Age ∴ ∨ ↑ ↓	Grade
Ian Cao	124772058	Youth Member	Eagle / Scouts BSA	18	
Michael Kenneth Otenbaker	122958757	Youth Member	Eagle / Scouts BSA	18	
Gabriel Patrick Roof	126547570	Youth Member	Eagle / Scouts BSA	18	Twelfth Grade
Drew Robert Balow	124253922	Youth Member	Eagle / Scouts BSA	17	Twelfth Grade
Michael Anthony Facchinello	124873273	Youth Member	Gold Palm / Scouts BSA	17	Twelfth Grade
Matthew Joseph Leyes	124771391	Youth Member	Eagle / Scouts BSA	17	Twelfth Grade
Marcus Robert MacHeca	126550484	Youth Member	Life / Scouts BSA	17	Twelfth Grade
Brandon Dietrich Muzer	129675530	Youth Member	First Class / Scouts BSA	17	Eleventh Grade
Jadon Noah Urogdy	126547975	Youth Member	Life / Scouts BSA	17	Eleventh Grade
William Thomas Fockler	126547766	Youth Member	First Class / Scouts BSA	16	Eleventh Grade
David James Goch	126551108	Youth Member	Life / Scouts BSA	16	Eleventh Grade
Parker John Goodman	126478778	Youth Member	Star / Scouts BSA	16	Eleventh Grade
Jeremy Keith Posey Jr	135318457	Youth Member	First Class / Scouts BSA	16	Eleventh Grade
Anthony Michael Robledo	136303523	Youth Member	First Class / Scouts BSA	16	Eleventh Grade
Blair John Zagata IV	128180116	Youth Member	Life / Scouts BSA	16	Tenth Grade
Joshua Alyatim	127677560	Youth Member	Star / Scouts BSA	15	Tenth Grade
Ryan Matthew Anderson	128123199	Youth Member	First Class / Scouts BSA	15	Tenth Grade
Ryland Lavelle Dixner	128361111	Youth Member	Scout / Scouts BSA	15	Tenth Grade
Jack Towers Hlavach	128180055	Youth Member	Star / Scouts BSA	15	Tenth Grade
Owen Louis Petrella	128166907	Youth Member	First Class / Scouts BSA	15	Tenth Grade



Pause for Understanding and/or Questions



Unit Contacts – Why Important?

- Continual relationship building with unit leaders
- Learn about the unit
 - Leaders, program, progress, strengths, weaknesses, areas needing help, celebrate successes
- Understand unit health status
- Provide valuable help when/where needed
- Document information
 - "Commissioner's Notebook"



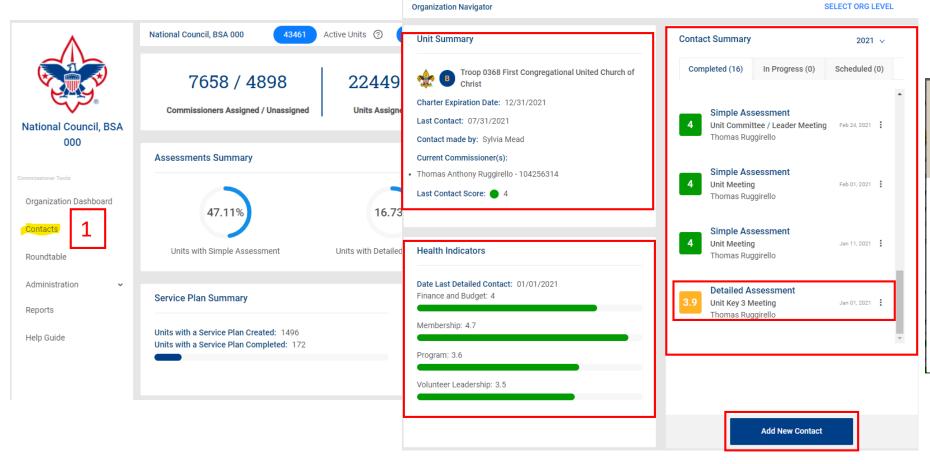
Unit Contacts – Which One Do I Use?

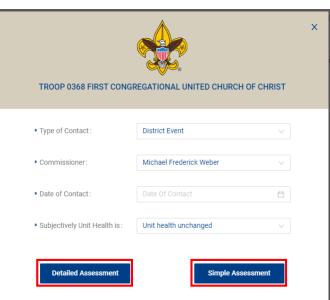
- Detailed Assessments
 - Perfect for understanding total unit activities and unit health
 - Highly recommended to do <u>collaboratively</u> with unit leader and committee chair
 - Best to do in first quarter of each year
 - Do at least one per year
 - Include comments, areas needing help, succession planning, potential UC candidates
 - Can develop Unit Service Plan when completing the Detailed Assessment
- Simple Assessments
 - Complete for ALL other unit contacts
 - Document comments from each visit ("commissioner's notebook")
 - Update health score if change and why



How Do I Find Unit Contact/Assessments?

From My.scouting Menu, Select Contacts, then Select Org Level for Desired Unit







Pause for Understanding and/or Questions

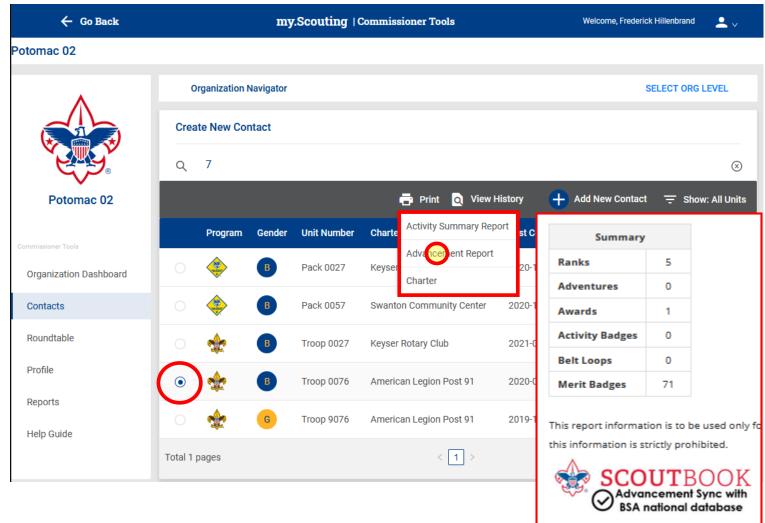


Unit Advancement/Activities - Why Important?

- Are the youth advancing?
- Is the unit engaged in any service projects?
- How engaged are the youth and adults in the service projects?
- Each are indicators of unit health



How Do I Find Unit Advancement?



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ADVANCEMENT HISTORY

Boy Scouts of America

This report summarizes advancements earned by members of this Troop.

From Date (MM/DD/YYYY): 03/01/2020 ::: RUN PDF

To Date (MM/DD/YYYY): 02/27/2021 :::

Unit: Troop 0076 B

Chartered Organization: American Legion Post 91

District: Potomac 02

Council: Laurel Highlands Council
Unit Expire Date: 12/31/2021

Generated On: 02-27-2021 15:29:45

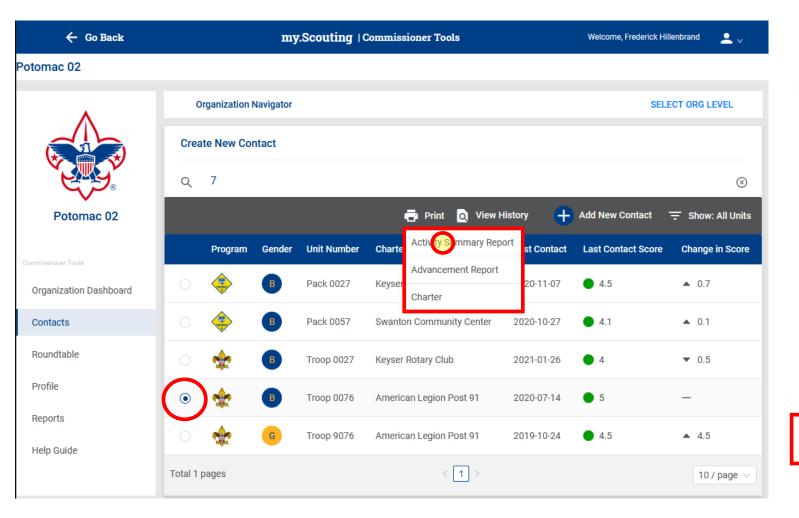
From Date: 03/01/2020 To Date: 02/27/2021

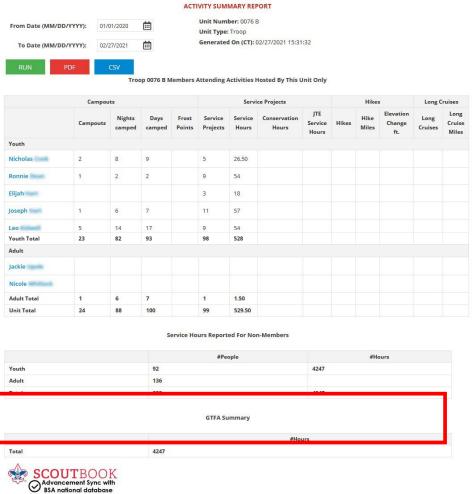
Troop

Member Name	Member Id	Date Earned	Advancement
	Rank (Tota	al 5)	
Ace	136851279	03/19/2020	First Class
Aiden	120136666	04/08/2020	First Class
Gavin	12250148	11/12/2020	First Class
Joseph	130089645	08/06/2020	Star
Leo	134279866	11/12/2020	Second Class
	Award (Tot	al 1)	
Riley	19801315	03/26/2020	Cyber Chip (9-12)
	Merit Badge (T	otal 71)	
Ace	19661276	10/02/2020	Archery
Ace	19881276	08/09/2020	Camping*



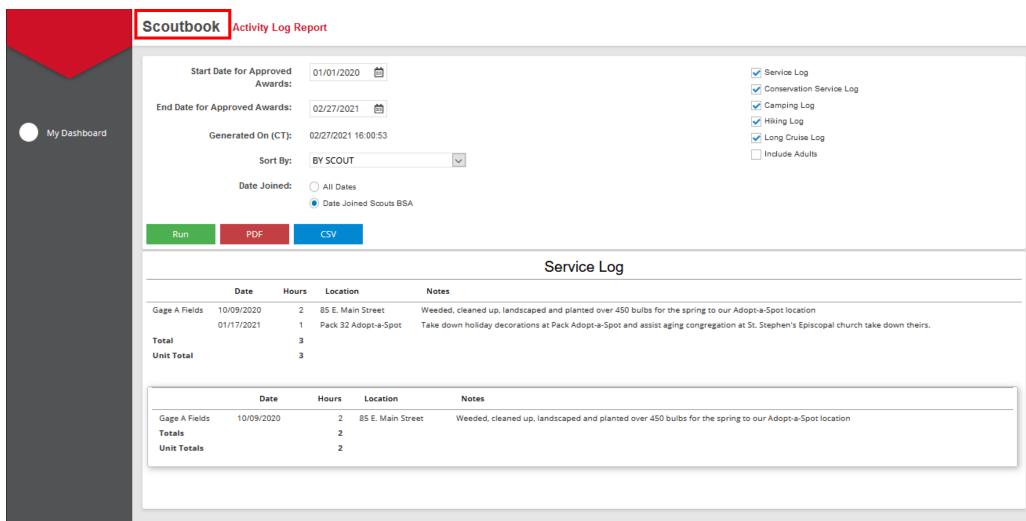
How Do I Find Unit Activities?







How Do I Find Unit Activities?





Pause for Understanding and/or Questions

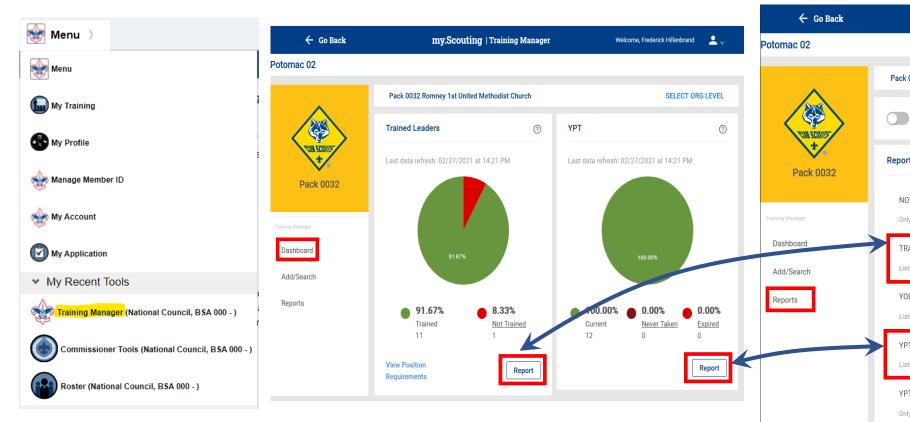


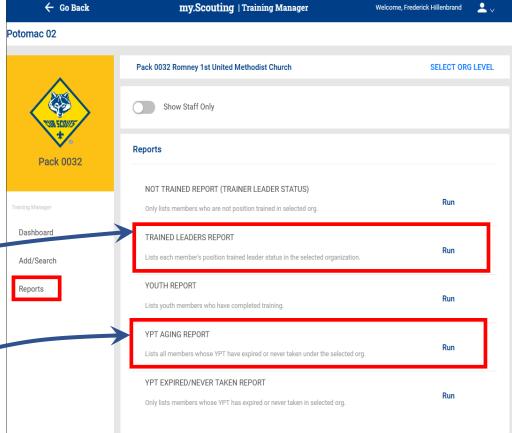
Unit Leader Training - Why Important?

- Trained leaders in their specific role better serve their youth
- Trained leaders also help to improve unit health
- A Leader Not current with YPT needs to be
- Knowing when a leader's YPT expires helps to prepare for recharter
- Each are indicators of unit health & leader preparedness



How Do I Find Unit Training Details?







How Do I Find Unit Leader Position Trained Status?



Council Laurel Highlands Council 527

Organization Name Pack 0032, Romney 1st United Methodist Church

Report Generated By Frederick Hillenbrand

Date Report Generated 02/27/2021

GRAND TOTAL TRAINED: 11 (91.7%) | NOT TRAINED: 1 (8.3%)

Page 1 of 1
Trained Leaders Status

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Records: 12

Unit	Gender Accepted	Chartered Org Name	Full Name	MemberID	Position	Trained
Laurel H	Highlands Counc	il 527, , Service Area 3 - SA03, P	otomac - 02, , Pack 003	2 (Count:	12)	
Pack 0032	F	Romney 1st United Methodist Church	Joyce Pe	127044068	Committee Member	YES
Pack 0032	F	Romney 1st United Methodist Church	Clark Wi	1,21944Q5	Chartered Organization Rep	YES
Pack 0032	F	Romney 1st United Methodist Church	Gina Ma	130299389	Lion Guide	YES
Pack 0032	F	Romney 1st United Methodist Church	Andrea I	13660001100	Den Leader	NO
Pack 0032	F	Romney 1st United Methodist Church	Benjami	12061669	Cubmaster	YES
ack 0032	F	Romney 1st United Methodist Church	Kimberly	1276562	Webelos Leader	YES
Pack 0032	F	Romney 1st United Methodist Church	Kerri Lyr	136404000	Webelos Leader	YES
ack 0032	F	Romney 1st United Methodist Church	Barbara	152063403	Committee Member	YES
Pack 0032	F	Romney 1st United Methodist Church	Frederic	130800000	Committee Chairman	YES
Pack 0032	F	Romney 1st United Methodist Church	Brittany	136405421	Den Leader	YES
ack 0032	F	Romney 1st United Methodist Church	Eugene	12452372	Den Leader	YES
Pack 0032	F	Romney 1st United Methodist Church	Mandy N	12052146	Den Leader	YES

PDF >>

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How Do I Find Unit Leader YPT Status?



Council Laurel Highlands Council 527

Organization Name Pack 0032, Romney 1st Un

Church

Report Generated By Frederick Hillenbrand

Date Report Generated 02/27/2021

Page 1 of 1
YPT Aging Report

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Page 1 of 1

Records: 12

Program	Unit Number	Gender Accepted	Chartered Org Name	First Name	Last Name	Member ID	Position	Status	Effective Through
Service	Area 3 - S	A03, Potoma	c - 02, , Pack, Pack 0032, 003	32 (Count:	12)				
Pack	0032	F	Romney 1st United Methodist Church	Joyce	Artificae	1,27544(368	Committee Member	YES	11/17/202
Pack	0032	F	Romney 1st United Methodist Church	Clark	Bishu	12154425	Chartered Organization Rep.	YES	11/17/202
Pack	0032	F	Romney 1st United Methodist Church	Gina	Collings Mette	152299389	Lion Guide	YES	11/21/202
Pack	0032	F	Romney 1st United Methodist Church	Andrea	Felido	1,0000011102	Den Leader	YES	08/17/202
Pack	0032	F	Romney 1st United Methodist Church	Benjamin	Florido.	12061960	Cubmaster	YES	10/31/202
Pack	0032	F	Romney 1st United Methodist Church	Kimberly	Silvette	12700000	Webelos Leader	YES	10/30/202
Pack	0032	F	Romney 1st United Methodist Church	Kerri	Place	(3640403)	Webelos Leader	YES	08/02/202
Pack	0032	F	Romney 1st United Methodist Church	Barbara	Hillenbrand	13090405	Committee Member	YES	11/17/202
Pack	0032	F	Romney 1st United Methodist Church	Frederick	Hilberthrand	1308509021	Committee Chairman	YES	12/01/202
Pack	0032	F	Romney 1st United Methodist Church	Brittany	long	136405421	Den Leader	YES	08/17/202
Pack	0032	F	Romney 1st United Methodist Church	Eugene	Racey	19452972	Den Leader	YES	11/17/202
Pack	0032	F	Romney 1st United Methodist	Mandy	Dugors	02502146	Den Leader	YES	11/17/202



Pause for Understanding and/or Questions



Summary

Best UC Tools to Use

- Listings of Leaders
- Unit Contacts
- Unit Advancement/Activity
- Leader Training Summaries

Benefits

- Know the Leaders
- Build Relationships
- Evaluate Unit Health
- Improve Unit Health
- Help Youth/Unit Retention



ADDITIONAL QUESTIONS?



Breakout Exercise

During the Breakout:

- First self-select a leader to keep notes and help guide discussion
- Focus of this breakout will be on the "Collaborative" Detailed Assessment
 - Spend half the time each on two aspects of the Detailed Assessment
 - Why it's important to do one at least once/year (1st qtr preferred)
 - What are expected positive outcomes of doing a **Collaborative** Detailed Assessment
 - Use the following slides for reference information
- The leader will take 2-3 minutes to summarize their group discussions for entire group



DETAILED ASSESSMENT

Volunteer Leadership <u> </u>	Training Data:						
REPEAT SCORE	Youth Protection T	raining (YPT):		Leaders;			
ner ent soone	0	13	0	9	4		
	Current	Expired	NeverTaken	Not Trained	Trained		
Print Blank Assessments							
O Blank Unit Assessment Form	See List of Lead	lers Needing YPT		See List of Not Trained Leaders			
Commissioner Assessment Form							
Form With Unit Data	Planning and Budge	● , 5, >,					
PRINT							
	Membership				⊚ 3.5 >		
	Program				• 5 >		
	Volunteer Leadersh	ip			2.5 >		
	Unit Priorities and I	Details			Completed >		
		e de la lace					
	☐ Create Unit Serv	rice Plan			>		



DETAILED ASSESSMENT

Priority Need(s):
Issues with Key 3
Unit not meeting
Unit with no leader
Unit with no committee
Unit with no new members
Unit conflict with Chartered Organization
New unit leader lacks orientation or training
Unit with weak leadership



UNIT SERVICE PLAN

