### **Journey to Excellence**





## JTE Guidebook for Cub Scout Packs A Tool to Help Your Pack and You Thrive

2021 Program Year

This guidebook was prepared as an assist to Cub Scout pack leaders and others in using Journey to Excellence tools to plan and deliver excellent Cub Scouting through Cub Scout packs and dens. More material is available on the National Council JTE Resources webpage.

Strategic Development Office-National Council-Boy Scouts of America Questions? Call Member Care Contact Center-972-580-2489 JTE@Scouting.org

Revised 10-30-2021

### JTE Guidebook for Cub Scout Packs-A Tool to Help your Pack and You Thrive

### How to use this Guidebook?

This guidebook was created with busy Cub Scout pack leadership in mind. It is intended to help the pack key 3, the committee chair, the Cubmaster and the chartered organization representative in using the **Journey to Excellence (JTE)** concept as a unit planning tool and year-round checklist of fun activities for the Cub Scouts. This guidebook was made from various publications and documents available from the National Council website and includes instructions on how to use them. Journey to Excellence uses and blends many existing BSA programs, some of which the unit leadership may not be familiar with. The material in this guidebook should answer what these programs are. The information in the guidebook should enable the Cub Scout pack committee to conduct a pack planning session that prepares the pack for a very successful year of fun.

### This Guidebook consists of (in order)

- -A summary sheet used to show a responsible adult for each of the 11 JTE objectives
- -The 2021 JTE Scorecards that show JTE measures and levels
- -The 2021 JTE Spreadsheet to use as a planning checklist
- -Instructions, provided in a suggested planning order, to use in building pack activities that provide great Cub Scouting connected to the JTE objectives. Also listed, in smaller fonts, are a few Cub Scouting on-line training modules providing further information on the what and how of each JTE objective. See Objective #11, *Trained Leadership*.

Planning the program year Module SCO\_468-Annual Program Planning

Pack and den meetings Module SCO\_458-Conducting Pack Meetings/SCO\_455-Den Meetings

Leadership recruitment Module SCO\_462-Involving Adults in Cub Scouting

Trained leadership Module SCO-466-Continue the Journey

-Cub Scout Pack Leader Position Trained Requirements table-latest revision-12-28-2018

Day/resident/family camp Module SCO\_460-Preparing families for outdoors
Outdoor activities Module SCO\_461-Keeping Cub Scouting Safe

Service projects Module SCO\_451-The Aims and Methods of Cub Scouting
Membership Module SCO\_535-New Member Coordinator (NMC) welcome course

Webelos to Scouts Module SCO\_530-Journey to Excellence

Budget Module SCO\_467-Building the Pack Budget and other modules Advancement Module SCO\_453-Cub Scout Advancement and other modules

Retention Module SCO\_465-Childhood Development

-Progress Record Sheets for:

Scouter's Training Award for Cub Scouting-latest revision

Den Leader Training Award-latest revision

Cubmaster Key-latest revision

- -Instructions for the Unit Leader Award of Merit
- -Pack budgeting information
- -Unit Money-Earning Application
- -National Summertime Pack Award form-latest revision

### **Leader Training**

Leader training and recognition is extensively discussed in this guidebook and mentioned here. Providing leadership for Journey to Excellence objectives is an important part of earning adult recognitions. Please use the following summary sheet as a tool to guide the Cub Scout pack adults in helping the pack be the best pack it can be.

# Cub Scout Pack Journey to Excellence Planning 2021 Summary

Sheet Pack			District	
JTE Overall Goal				
the responsible adult,	the dat		esented in the guidebook. For on their <b>Scouter's Training</b> ping the Pack achieve.	
JTE Scoresheet Objective	#	Responsible Adult	Scouter's Training Award for Cub Scouting-Start date	Goal
Planning and budget (*planning)	1			B S G
Pack and den meetings	9			B S G
Leadership planning	10			B S G
Trained leadership	11			B S G
Day / resident/ family camp	7			B S G
Outdoor activities	6			B S G
Service projects	8			B S G
Membership	2			B S G
Webelos to Scouts	4			B S G
Planning and budget (*budget)	1			B S G
Advancement	5			B S G
Retention	3			B S G
Reviewed by the pack	comm	nittee on	<u> </u>	

10/30/21

Committee Chair

### Journey to Excellence A Tool to Help Your Pack and You Thrive!

### What is Journey to Excellence?

Would you like a tool to help you figure out what activities your unit, your pack committee and you can do to give the best scouting experience to your registered youth?

If so, then using and reviewing the BSA's Journey to Excellence is **just the tool for you!** Journey to Excellence, abbreviated as **JTE**, is a roadmap or a guide or benchmark to show and indicate what a Cub Scout pack can and should be doing. JTE can help answer questions like how many meetings should we have? How trained should our adults be? What outdoor activities should we do? How should we budget?

### Read on and discover how JTE can HELP!

First of all, any scout unit should have a regular **planning process**. There must be a way for your pack to make future plans for meetings, activities and fundraisers. There are many ways to do this. An entire on-line module, # SCO\_468 (Annual Program Planning), of the Cub Scout leader training system provides a guide for the annual program planning meeting. Take this course or review it if done previously. You can use a big calendar that you provide or you can also use a big sheet of paper showing the entire program year or a single sheet per month. It is up to you. The important pack leadership adults must be involved, certainly, the pack leadership key 3, the Cubmaster, the pack committee chair and the chartered organization representative. The pack treasurer and the pack trainer as well as the parents responsible for advancement, membership, popcorn sales, summertime activities and the others that provide time and resources for the pack should also be involved. It is up to you how to make a plan for the pack program year, however, every unit needs a way to do so. National Council BSA provides a suggested method to plan which can be found as described above.

You should also involve your **unit commissioner**, an experienced Scouter dedicated to helping your pack succeed. Let the unit commissioner know when you are going to have your planning session and invite him or her to participate. Helping is their job! Every commissioner should be in contact with unit leadership and ask what they can do to help. Ask at the next roundtable (a district-wide monthly adult-leaders meeting), who your unit commissioner is and get the correct contact information on where to send an invitation to attend your annual planning session.

You will need a My.Scouting.org account to have full access to the information available to you as a pack leader and resource. Gaining access is simple. Most importantly you need your official National Scouting ID number. It can be found on your annual membership card or from your unit roster provided with your charter kit. Most information is available without an account however there are additional planning benefits if you do.

Some Scouters might have ended up with two or more ID numbers over time. Your district executive can help you combine your IDs if that is the case. Take a few moments, write down the numbers, if you know them, and provide them to your district executive or unit commissioner.

Pack	of	District

### 2021 Scouting's Journey to Excellence

### "The BSA method for annual planning and continuous improvement"

Item	Objective	Bronze Level	Silver Level	Gold Level	Bronze Points	Silver Points	Gold Points
	Planning and Budget				Total F	oints:	200
#1	Planning and Budget: Have a program plan and budget that is regularly reviewed by the pack committee, following BSA policies relating to fundraising. (Virtual/remote meetings are acceptable.)	Have an annual program plan and budget adopted by the pack committee.	get adopted by the involving den leaders for the		50	100	200
	Membership				Total F	Points:	500
#2	<b>Building Cub Scouting:</b> Recruit new youth into the pack in order to grow membership.	Conduct a formal recruitment program by October 31 or use a personalized invitation method and have current pin on beascout.org.	Achieve Bronze, and either increase youth members or have at least 40 members.	Achieve Silver, and either increase youth members by 5% or have at least 60 members.	50	100	200
#3	Retention: Retain a significant percentage of youth members.	Reregister 60% of eligible members.	Reregister 65% of eligible members.	Reregister 75% of eligible members.	50	100	200
#4	Webelos-to-Scout transition: Have an effective plan to graduate Webelos Scouts into troop(s).	With a troop, hold two joint activities (live or virtual) or 75% of second year Webelos have completed "The Scouting Adventure."	60% of eligible Webelos register with a troop.	80% of eligible Webelos register with a troop.	25	50	100
	Program				Total F	Points:	900
#5	Advancement: Achieve a high percentage of Cub Scouts earning rank advancements.	50% of Cub Scouts advance one rank during the year or 50% of families are connected through Scoutbook.	60% of Cub Scouts advance one rank during the year.	75% of Cub Scouts advance one rank during the year.	100	200	300
#6	Outdoor activities: Conduct outdoor activities and field trips. (includes pack coordinated family home-centered activities)	Each den has the opportunity to participate in three outdoor activities or field trips during the year.	Each den has the opportunity to participate in four outdoor activities or field trips during the year.	Each den has the opportunity to participate in five outdoor activities or field trips during the year.	50	100	200
#7	Day/resident/family camp: Cub Scouts attend day camp, family camp, and/or resident camp. (includes council-offered alternatives)	33% of Cub Scouts participate in a camping experience or have improvement over the prior year.	50%, or 33% and have improvement over the prior year.	75%, or 50% and have improvement over the prior year.	50	100	200
#8	Service projects: Participate in service projects. (includes home engagements serving others)	Participate in two service projects and enter the hours on the JTE website.	Participate in three service projects and enter the hours on the JTE website.	Achieve Silver, plus at least one of the service projects is conservation-oriented.	25	50	100
#9	Pack and den meetings and activities: Dens and the pack have regular meetings and activities. (Virtual/remote meetings are acceptable.)	Hold eight pack meetings a year. Den or pack meetings have started by October 31.	Achieve Bronze, plus dens meet at least twice a month during the school year.	Achieve Silver, plus earn the Summertime Pack Award.	25	50	100
	Volunteer Leadership				Total F	Points:	400
#10	<b>Leadership recruitment:</b> The pack is proactive in recruiting sufficient leaders.	Have a registered assistant Cubmaster.	Achieve Bronze, and prior to recruiting event, the committee identifies pack and den leadership for the next year.	Achieve Silver, plus every den has a registered leader by October 31.	50	100	200
#11	Trained leadership: Have trained and engaged leaders at all levels. All leaders are required to have youth protection training. (Online/remote training is acceptable.)	Cubmaster or an assistant Cubmaster or pack trainer has completed position-specific training.	Achieve Bronze, plus the Cubmaster and den leaders have completed position- specific training or, if new, will complete within three months of joining.	Achieve Silver, plus two-thirds of committee members have completed position-specific training.	50	100	200
	<b>Bronze:</b> Earn at least 525 points by earning point <b>Silver:</b> Earn at least 800 points by earning points	in at least 8 objectives.		Total poin	ts earned:		
	Gold: Earn at least 1,050 points by earning points  Our pack has completed online rechartering by the	•		No. of obj	ectives wit	h points:	

ш	<b>Bronze:</b> Earn at least 525 points by earning points in at least 7 objectives.		Total points earned:
	Silver: Earn at least 800 points by earning points in at least 8 objectives.		
	Gold: Earn at least 1,050 points by earning points in at least 8 objectives and a	at least Bronze in #6.	No. of objectives with points
_ _	Our pack has completed online rechartering by the deadline in order to maintain	n continuity of our program.	
	We certify that these requirements have been completed:		
	Cubmaster	Date	
	Committee chair	Date	
	Commissioner	Date	

This form should be submitted to the Scout service center or your unit commissioner, as directed by your council.

### Scouting's Journey to Excellence 2021 Pack Planning, Performance, and Recognition

Journey to Excellence uses a balanced approach to measure performance. It guides program planning before the year begins, monitors activities for continuous improvement during the year, and recognizes performance at the end of the year. In planning your strategy, use actual numbers from the previous year to guide your performance improvement goal planning. The period for measuring performance will be the calendar year.

	Planning and Budget Measures
1	The pack has a program plan and budget that is reviewed at all pack committee meetings, and the pack follows BSA policies relating to fundraising and fiscal management as found on the Unit Money-Earning Application form and any other publication that the council has developed for fundraising and fiscal management. Program plans and budget are reviewed with den leaders and parents at the start of the program year. The pack's program plan should be shared with the unit commissioner. Committee meetings may be held remotely.
	Membership Measures
2	A formal recruitment event is conducted to serve the diversity of the local community and new members are registered by October 31, 2021. On December 31, 2021, the pack has an increase in the number of youth members as compared to the number registered on December 31, 2020. A membership growth plan template can be found at www.scouting.org/membership. The pack has an up-to-date pin on the "Be a Scout" website. Given current challenges, holding large formal recruiting events may not be possible. Bronze may be achieved by developing and implementing a Cub Scout recruiting plan involving direct personal invitations for youth to join.
3	Number of youth members on the most recent charter renewal (A) divided by the number of youth registered at the end of the prior charter year (B) minus any age-outs (C). Total = (A) / (B-C). Age-outs are youth who are too old to reregister as Cub Scouts. If the pack has a December charter, use the one expiring on December 31, 2020; otherwise use the one expiring during 2021.
4	Hold at least two joint activities with a troop or troops, and have graduating boys or girls register with a troop. "The Scouting Adventure" for second-year Webelos is described in the Webelos Scout Handbook. If the pack has no second-year Webelos Scouts, this requirement is met at the Bronze level.
	Program Measures
5	Total number of Cub Scouts advancing at least one rank (Bobcat, Lion, Tiger, Wolf, Bear, Webelos, Arrow of Light) during the calendar year (A), divided by the number of youth registered at the end of the year (B). Advancement = (A) / (B). The pack is encouraged to use Scoutbook to track each individual's advancements.
6	The pack has activities and field trips in the outdoors, which could include outdoor pack meetings, hikes, family campouts, parades, outdoor service projects, etc. All dens have the opportunity to participate. Given constraints for large gatherings in some communities, coordinated activities involving families at home may be counted.
7	Cub Scouts attend an in-council or out-of-council Cub Scout day camp, family camp, and/or Cub Scout resident camp in 2021. STEM programs either as a day camp or resident camp are also included. All levels are total number of different Cub Scouts attending (A) divided by total number of Cub Scouts registered in the pack as of June 30, 2021 (B). Total = (A) / (B). Virtual alternatives are acceptable. These include virtual camping programs and other remote activities.
8	The pack participates in at least two service projects during the year and enters them on the Service Hours website or through Scoutbook. The projects may be completed as joint projects with other organizations. At least one project must benefit the chartered organization. Service projects may include home-centered efforts providing they serve others outside the home.
9	Have at least eight pack meetings or activities within the past 12 months, with one of those meetings being to review the pack's program plans and asking for parental involvement in the pack. Den meetings start by October 31, 2021 and all dens meet at least twice each month within the past year. Pack earns the Summertime Pack Award.
	Volunteer Leadership Measures
10	The pack has a Cubmaster, an assistant, and a committee of at least three members. Ideally, the chartered organization representative should not be dual registered as one of the committee members. The pack identifies persons for next year's leadership for existing dens, including Cubmaster, Den Leaders, and Webelos Den Leaders prior to the start of the program year. All dens have a registered leader by October 31, 2021. Program plans are shared with parents at pack meetings.
11	All leaders have completed youth protection training. Bronze: Cubmaster, an assistant, or pack trainer has completed position-specific training. Silver: Bronze, plus the Cubmaster and den leaders have completed position-specific training or, if new, will complete within thre months of joining. Gold: Silver, plus 2/3 of committee members (including chartered organization representative) have completed training. Virtual training courses may be acceptable.

Scoring the pack's performance: To determine the pack's performance level, you will use the above information to determine the points earned for each of the 11 criteria and then add those individual point scores to determine a composite score. Count only the highest point total achieved in any one criterion. Bronze level requires earning at least 525 points in at least 7 criteria, Silver level requires earning points in at least 8 criteria and 800 points, and Gold level requires earning points in at least 8 criteria, meeting at least bronze standards in outdoor activities, and earning ar least 1,050 total points.

For more resources including workbooks and planning guides: www.Scouting.org/jte



### 2021 Journey to Excellence - Pack - District

Item	Objective	Parameter	User Input	Calculated Values	Bronze Points	Silver Points	Gold Points
	Planning and Budget						
1	Planning and Budget: Have a program plan and budget that is regularly reviewed by the pack committee, and it follows BSA policies relating to fundraising.  (Virtual/remote meetings are acceptable)	Date: Pack committee adopted annual program plan & budget Date: Program planning meeting with den leaders Date: Committee meeting #1 Date: Committee meeting #2 Date: Committee meeting #3 Date: Committee meeting #4 Date: Committee meeting #5 Date: Committee meeting #6 Count: Total number of committee meetings		0			
	Membership						
2	Building Cub Scouting: Recruit new youth into the pack in order to grow membership.	Check if any formal transfers in or out of your Unit (Except AoL graduates)  Date: Pack recruitment event before October 31 or personalized invitation  Count: Number of Scouts registered at start of this year's charter (1/1/1899)  Less: Arrow of Lights (AoLs) to a troop [assumed to be transferred]  Less: Transfers out to other units during the year other than AoLs  Less: Youth 11 years or older by charter year end (age-outs)  Plus: New Scouts joining during the charter year  Plus: Transfers in from other units during the charter year  Count: Number of Scouts registered at end of this year's charter (1/0/1900)  Count: Number of Scouts to be registered at the start of next year's charter (1/1/1900) including new applications submitted with charter renewal  Percent: Growth over end of prior year	A B C C D D F F G H	0			
		BeAScout Pin is Current	Yes				
3	Retention: Retain a significant percentage of youth members.	Count: Number of Scouts to be registered at start of next year's charter (1/1/1900)  Count: Number of NEW applications submitted with next year's charter  Count: Youth eligible to reregister  Percent: Retention rate	H K	0			
4	Webelos-to-Scout transition: Have an effective plan to graduate Webelos Scouts into Boy Scout troop(s).	Count: Number of second year Webelos at start of year Count: Number completing "Scouting Adventure" Percent: Completion rate Date: Joint activity with a troop #1 (Live or virtual) Date: Joint activity with a troop #2 (Live or virtual) Count: Webelos joining troops during the year Percent: Webelos graduation rate		0.0%			
	Program						
5	Advancement: Achieve a high percentage of Cub Scouts earning ranks.	Count: Current membership as of 12/31/2021 Count: Youth advancing one or more ranks during the year Percent: Advancement rate 50% of families are connected through Scoutbook	Yes	0.0%			
6	Outdoor activities: Conduct outdoor activities and field trips. (Includes pack- coordinated family home- centered activities)	Date: Outdoor activity #1 Date: Outdoor activity #2 Date: Outdoor activity #3 Date: Outdoor activity #4 Date: Outdoor activity #5 Count: Total number of outdoor activities		0			
7	Day/resident/family camp: Cub Scouts attend day camp, family camp, and/or resident camp. (Includes council- offered alternatives)	Percent: Camping rate prior year  Count: Number of Cub Scouts registered on June 30  Count: Number of Cub Scouts attending any camp  Percent: Camping rate  Percentage: Camping rate change from prior year		0.0%			

### 2021 Journey to Excellence - Pack - District

Item	Objective	Parameter	User Input	Calculated Values	Bronze Points	Silver Points	Gold Points			
8	Service projects: Participate in service projects. (Includes home engagements serving others)	Yes/No: Pack records service projects and hours in Internet Advancement Yes/No: At least one project is conservation-oriented Date: Service project #1 Date: Service project #2 Date: Service project #3 Count: Total number of service projects	Yes Yes	0						
9	Pack and den meetings and activities: Dens and the pack have regular meetings and activities. (Virtual/remote meetings are acceptable)	Yes/No: Den & pack meetings have started by October 31 Yes/No: Dens meet at least twice a month during the school year Yes/No: Pack has earned the Summertime Pack Award Date: Pack meeting #1 Date: Pack meeting #2 Date: Pack meeting #3 Date: Pack meeting #4 Date: Pack meeting #5 Date: Pack meeting #6 Date: Pack meeting #7 Date: Pack meeting #8 Count: Total number of pack meetings	Yes Yes Yes	0						
	Voulnteer Leadership									
10	<b>Leadership recruitment:</b> The pack is proactive in recruiting sufficient leaders.	Yes/No: Registered Cubmaster Yes/No: Registered Assistant Cubmaster Yes/No: Pack and den leadership identified for next year Count: Number of committee members Count: Number of dens Count: Number of dens with registered leaders by October 31	Yes Yes Yes L							
11	Trained leadership: Have trained and engaged leaders at all levels. All leaders are required to have youth protection training. (Online/remote training is acceptable)	Yes/No: Cubmaster has completed position-specific training Yes/No: Asst. Cubmaster has completed position-specific training Yes/No: Pack trainer has completed position-specific training Count: Number of den leaders Count: Number with position-specific training Count: Number of committee members Count: Number with position-specific training Percent: Committee members completing training	Yes Yes Yes L	0 0.0%						
	·	s by earning points in at least 7 objectives.		Total points e	arned:		0			
	·	by earning points in at least 8 objectives. by earning points in at least 8 objectives and at least bronze in #6.	No. of objectives with points:							

Use this spreadsheet, found on the JTE Resources webpage under workbooks, to assist in yearly planning. Fill in the spreadsheet cells or mark off the events and the spreadsheet will automatically calculate the JTE measure and number of points. Once you enter the events planned for the year the spreadsheet will indicate the expected measure at the end of the year.

Not Gold? Then plan additional events to have the scouting program to be a Gold JTE Unit.

### **Planning Guidance from JTE**

With just a few minutes of reading you can learn about the planning assistance that JTE can provide. However, first you need the appropriate JTE Scorecard, there is one for every program, Cub Scout packs, Scout, BSA, troops, Venturing crews and Sea Scout ships. You will find all the scorecards on the Journey to Excellence Resources web page which you can access from My.Scouting.org (Menu-BSA Web Links-Legacy Myscouting-Journey to Excellence Resources). The scorecards are located in a section titled "Scorecards". Selected the appropriate year, 2021, and a list of available scorecards will appear. Select the one you want, the Pack Scorecard. The scorecard will appear and can be downloaded as a PDF. Alternatively, you should be able to get a scorecard paper copy from your unit commissioner, pick one up at roundtable, at the council office or from your district executive. One is included in the unit recharter package however you should have one long before recharter time if you are going to use it to help plan.

However, to help your pack planning session, the **Pack Scorecard** was at the beginning of this guidebook. Take a look at the scorecard. It is two sided and page one lists 11 areas, called **objectives**, where three measurement levels, Bronze, Silver and Gold, are shown. These three levels help you and the pack planning team assign the importance of each objective. You might find that the activities associated with a particular objective are more important than others to you, your chartered organization and your pack's youth and so you will make plans accordingly. Ultimately, as the unit grows, you will be able to make plans to accomplish a level in all 11 objectives. Points are assigned for each level obtained and unit point totals provide an overall unit measure of **Bronze**, **Silver** or **Gold**. Every Cub Scout pack should strive to be a **Gold** pack.

Each objective is explained in a short summary on the first page of the scorecard and further information is on the back side or second page. There are objectives for youth membership, advancement, outdoor activities, adult leaders, number of meetings, service projects and unit activities which are further explained in this guidebook.

This guidebook also contains a paper printout of a fill-in-the-blanks spreadsheet style workbook that automatically calculates JTE objective levels and points to help the pack planner determine what activities the pack needs to do to achieve the desired medal level. Download the actual spreadsheet from the *Journey to Excellence Resources* webpage at URL listed above.

Read through all the objectives and get a feel for the intent and the difference among the three quality levels where **Bronze** means a unit is *effective*, **Silver** means *excellent* and **Gold** is the standard for an *exceptional* unit. Please note that each objective has a high-end ceiling or target instead of a more traditional yearly goal consisting of a percentage improvement regardless of the measure. This allows for being at the top, **Gold**, and not needing to improve every year to stay **Gold**. This way you can focus on working on other objectives. There is also a minimum standard a pack must meet to be **Bronze**. Additionally, yearly improvement in an objective, before achieving **Gold** level, of a fixed percentage (generally 2%) and being above a **Bronze** or **Silver** measure qualifies the pack as the **Silver** and **Gold**. None of these objectives should surprise any Cub Scouter with experience because all the objectives are woven into the operation of a Cub Scout pack.

### **Before the Planning Session Starts**

There are a few items to know, collect or do before the pack planning session. Know where the pack is going to meet, obtain school vacation schedules, know the federal and state holiday schedule, discuss with the Pack Key 3 who to invite, peruse the various Cub Scouting themed web pages for useful documents (some listed in this guidebook), determine how the pack schedule is going to be shown while it is being planned and have a room big enough for the session itself.

### Where to Start? With a Yearly Plan, of course—Objective # 1

A written plan is an excellent tool to create to have an active and fun pack. *Objective* # 1, Planning and budget: Have a program plan and budget that is regularly reviewed by the pack committee, and it follows BSA policies relating to fundraising provides a road map on what to do. Let's do the program plan first and then the budget later once the full plan is put together.

Many planning resources exist on ScoutSource and should be reviewed as suggested above. These tools are well thought out and will greatly assist the program plan. Having an annual program plan (and budget) adopted by the pack committee is required for the **Bronze** measure. **Silver** is the measure if the pack conducts a planning meeting involving den leaders for the following program year, 2021. If the pack committee meets at least six times during the year and reviews program plans (and the budget) the pack qualifies as **Gold**. Start filling in the pack planning calendar by scheduling and showing these six committee meetings.

### Next, plan the meetings--Objective #9

The annual plan must include how often the pack and dens meet. Look at *Objective # 9*, Pack and den meeting: Dens and the pack have regular meetings. Bronze requires only 8 pack meetings a year, where at one meeting parent involvement is requested and the annual program plan is reviewed plus pack or den meetings begin by October 31<sup>st</sup>. Do all this and you are Bronze!

On your planning calendar mark the 8 months the pack will meet, most likely **September** or **October** to the following **May** or **June**. Den meetings are next on the list to have a plan for. Show at least two den meetings per month during the school year for each den. Do this and your pack will be **Silver**. Decide if your pack will be active in the summer when school is out. If so, plan on earning the **National Summertime Pack Award** and the unit is at the **Gold level**! The Summertime Pack Award requires you to plan for just one activity of some sort for each summer month, June, July and August. Keeping the Cub Scouts active during the summer will provide a bridge for continuing in Scouting when school starts in the fall.

Step back and take a look at the plan. If the pack has three dens and you are planning on being a Gold level pack you have now planned at least 48 den meetings, 8 pack meetings and 3 summertime events, a total of 59 meetings or events! That's a lot of meetings!

Included in the front of this guidebook are two pages showing JTE objectives in a fill-in-the-blanks-format. Use these pages to show what has been scheduled or planned. Find Objective # 9 and list the planned meeting dates and continue to fill in this form as the pack calendar is built in the planning session. Theses pages are a part of a downloadable spreadsheet located on the JTE Resources webpage.

Pack success will come from the appropriate number of trained adults. JTE can help show the way by indicating to the pack committee and cub parents the importance of adult involvement and of having trained leaders. Training all the adults for their positions will lead to fun activities and meetings and help build a strong and successful cub scout pack.

### Leadership-Recruitment and Leader Training-Objectives # 10 and # 11

Develop a strong pack plan for the next year by identifying new adult leadership **before** it is needed. **Objective** #10, **Leadership Recruitment: The pack is proactive in recruiting sufficient leaders** helps explain this. If the pack has an assistant Cubmaster the pack is at **Bronze** level. If the pack committee identifies the pack and den leadership for the next program year (for school year 2018-19) before the pack membership recruiting event, the pack is at **Silver** level. If every den has a registered leader by October 31, 2018, the pack is **Gold**. Place October 31 (Den Leaders) on the pack planning calendar and the recruiting event date (to identify next year's pack leadership).

Now is a good time to look at *Objective # 11*, **Trained leadership: Have trained and engaged leaders at all levels**. Virtually all pack leader training can be accomplished on-line using courses accessed through a Cub Scouter's dashboard on My.Scouting.org. However, first and extremely important is that **all** adults interacting with the youth of your pack must have **Youth Protection training, YPT**. This is a must and a rock-solid requirement and **non-negotiable**. This can also be done via the Dashboard on My.Scouting.org and **must be the first training** done by any adult who wants to register.

Having the Cubmaster **or** an assistant Cubmaster **or** the pack trainer complete **position-specific training** and mandatory Youth Protection training is the minimum threshold for **Bronze level**. Having the Cubmaster (if not for Bronze) **and all** den leaders complete leader **position-specific training** (on-line or instructor led), within **three months** of joining if new, qualifies as the **Silver level**. Having 2/3 of the active pack committee members trained is the **Gold level**. The adult members of the pack committee will have a much better idea of how they can support the pack plan once they also have completed their leader **position-specific training**, available on-line.

All Cub Scout leader training can be completed by taking a traditional classroom session or by using the BSA Learn Center/Scouting U website on-line training. The on-line modules cover all necessary topics and are equivalent to classroom training. Each leader registered position and assistants (Tiger, Den, Webelos, Cubmaster, committee chair and committee member) have a "My Learning" set of appropriate modules that **must** be taken to be considered **TRAINED**. The modules are accessed from My.Scouting.org via *My Training* then *Requirements*. Training courses for whatever positions you are registered for will be shown. However, if you wish to take courses not shown, back up to *My Training* and select *YPT and Training Center*. This brings up a webpage showing various scout programs. Select *Cub Scouting* and then the title that best fits your registered position, either "Cubmaster", "Den Leader", "Pack Committee Chair" or "Pack Committee". This takes you to the **Learning Plans** for that position.

Each registered position has three module groupings and a suggested order for them to be taken. These groupings are titled "Before the First Meeting", "First 30 Days" and "Positioned Trained". Select Enroll (or visit) and begin the training. All modules, the entire Learning Plan, are required to be completed before a Scouter is considered completely. The Scouting U website is improved constantly which means the steps described above might be slightly different over time.

Put the dates on the planning calendar when any new leaders need to complete their training. All new leaders registered in September must complete their training by the end of December. Put the district and council training dates for instructor led courses on the calendar. Recruit a **pack trainer** to encourage, follow up and track training. The pack trainer is considered **TRAINED** if they complete Pack Committee training plus BSA course D-70, The Fundamentals of Training. See the attached chart titled *Cub Scout Pack Leader Position Trained Requirements* for more information.



# **CS19 CUB SCOUT POSITION TRAINED REQUIREMENTS**

2:02 6:17 7:08 10:25 4:49 8:14 5:14 5:14 5:27

DENIEADED & ASSTICTANT DENIEADED	DEN LEADER & ASSIISTANT DEN LEADER REFORE FIRST MEFTING	WELCOME	SCO_451 AIMS AND METHODS OF CUB SCOUTING	SCO_452 BOBCAT		SCO_454 CUB SCOUT UNIFORMS	SCO 455 CONDUCTING A CUB SCOUT DEN MEETING		BEFORE FIRST OUTDOOR ACTIVITY	SCO 460 PREPARING FAMILIES FOR OUTDOOR	SCO_461 KEEPING CUB SCOUTING SAFE	SCO_800 HAZARDOUS WEATHER TRAINING	FARNING YOUR TRAINING STRIP	UNIV IOVNI	SCO_463 PACK STRUCTURE	SCO_464 DENNERS AND DEN CHIEFS	SCO_463 CHILDHOOD DEVELORMENT SCO_466 CONTINUE THE JOURNEY		PACK COMMITTEE CHAIR	BEFORE FIRST MEETING	SCO_450 WELCOME	SCO_451 AIMS AND METHODS OF CUB SCOUTING	SCO_454 CUB SCOUT UNIFORMS	SCO_459 CONDUCTING A PACK COMMITTEE MEETING	SCO_462 INVOLVING ADULTS IN CUB SCOUTING	SCO_463 PACK STRUCTURE	BEFORE FIRST OUTDOOR ACTIVITY	SCO_460 PREPARING FAMILIES FOR OUTDOOR	SCO_461 KEEPING CUB SCOUTING SAFE	GIGTS SININIS AS SININIS AT SININ		SCO_453 ADVANCEMEN I SCO_465 CHILDHOOD DEVELOPMENT	SCO_467 PACK FINANCE	SCO 468 ANNUAL PROGRAM PLANNING	SCO_530 JOURNEY TO EXCELLENCE	CONTINUE THE JOURNEY	IOIAL IIME
CUBMASTED & ASSISTANT CUBMASTED		WELCOME	AIMS AND METHODS OF CUB SCOUTING	ADVANCEMENT 1	CUB SCOUT UNIFORMS	DEN MANAGEMENT	SCO_458 CONDUCTING A CUB SCOOT PACK MEETING 12:05 12:05 SCO 462 INVOLVING ADTHES IN CITS SCOTITING 8:46	TOTAL TIME: 49 MIN	BEFORE FIRST OUTDOOR ACTIVITY	PREPARING FAMILIES FOR OUTDOOR		SCO_800 HAZARDOUS WEATHER TRAINING 31:00 TOTAL TIME: 41 MIN	FARNING YOUR TRAINING STRIP	SCO 463 PACK STRUCTURE 8:02	DENNERS AND DEN CHIEFS	SCO_465 CHILDHOOD DEVELOPMENT 7:28		TOTAL TIME: 28 MIN	PACK COMMITTEE MEMBER	BEFORE FIRST MEETING	WELCOME	AIMS AND METHODS OF CUB SCOUTING	CUB SCOUT UNIFORMS	ETING	INVOLVING ADULTS IN CUB SCOUTING	SCO_463 PACK STRUCTURE 8:02 TOTAL TIMF: 39 MIN	BEFORE FIRST OUTDOOR ACTIVITY	SCO_460 PREPARING FAMILIES FOR OUTDOOR 5:19		EADNING YOUR STRING STRIP	TALINING TOOL DAINING STATE THE PROPERTY OF TH	SCO_466 CONTINUE THE JOURNEY					I O I AL I IME: 4:09 MIN

8:46 8:02 7:54 7:28 4:09 TOTAL TIME: 37 MIN

5:19 4:35 31:00 TOTAL TIME: 41 MIN

2:02 6:17 4:49 9:00 8:46 8:02 TOTAL TIME: 39 MIN

5:19 4:35 TOTAL TIME: 9:54 MIN

10:25 7:28 7:46 17:34 6:36 12:46 4:09 TOTAL TIME: 1 HOUR 6:45 MIN

# THE ONLINE TRAINING PLANS LISTED BELOW ARE ALSO AVAILABLE IN A CLASSROOM

FORMAT: Cubmaster & Assistant Cubmaster: C40 Cubmaster & Asst. Cubmaster Position Specific Training Den Leader: C42 Cub Scout Den Leader & Asst. Den Leader Position Specific Training Committee Chair & Pack Committee: C60 Pack Committee Challenge

**NOTE: DEN LEADER TRAINING INCLUDES LIONS** THROUGH WEBELOS.

# PACK TRAINER POSITION REQUIRED COURSES

- Pack Committee Challenge Fundamentals of Training •

### **Continued Training**

Encourage the pack leadership, those in the positions listed above, to continue their individual training. Work with your recruited pack trainer. Schedule the dates of the monthly district roundtable on the pack planning calendar. Find the dates for district and council training events and place them on the schedule as well. University of Scouting, a source of excellent advanced training usually occurs in January. Other advanced leader position-specific training occurs year-round. Encourage the pack trainer to get involved with the district training team.

Encourage the pack leadership, Cubmaster, all den leaders, the committee chair, pack trainer and all committee members to work on and earn their **Scouter's Training Award for Cub Scouting** (green square knot on tan background). This award (511-057\_WB) requires, among other items, participation in the pack planning session and giving primary leadership in meeting one pack JTE objective goal. The objective goals are established in the pack planning session and the adult provides the leadership to achieve the goal. These objectives are explained further in this guidebook and could be leadership in advancement, membership, service projects, outdoor activities, budget and recharter process. Assign these objectives to individuals and ask them to work on their training awards. Put on the planning calendar any training dates that apply and show their assigned responsibilities on the calendar next to the items.

Additionally, all den leaders (Tiger, Wolf, Bear and Webelos) can qualify for the **Den Leader Training Award** (gold square knot on blue background). This award (511-52\_WB) requires, among other things, one year of tenure as a den leader, attendance at specific training sessions and leadership in selectable pack and den activities.

The Cubmaster can continue in service and training and also be recognized. At 18 months of service there is the **Unit Leader Award of Merit-Cubmaster** (512-003\_WB) and at 3 years of service there is the **Cubmaster's Key** (green and white square knot on tan). The **Cubmaster's Key** (511-53\_WB) requires, among other things, conducting a pack planning session for each year and having the pack qualify as a Silver pack for 2 of the 3 years of tenure.

### Be sure and have a pack plan that will have the pack earn at least the Silver JTE Recognition.

Progress records for each of these four awards are attached at the back of this unit guide.

### **Cub Scout Leader Outdoor Skills Training**

If your pack plan contains outdoor activities, including camping, your pack must have adult pack leaders attend outdoor skill and camping training courses offered by the council.

An introductory course is **BALOO** or **Basic Adult Leader Outdoor Orientation** training. Webelos den leaders should additionally take **OWL** or **Outdoor Leader Skills for Webelos Leaders** training which can be taken as part of or combined with **IOLS** or Introduction to **Oudoor Leader Skills**. The highly regarded advanced adult leadership training is called **Woodbadge**. Find the training dates for all these courses on the council training calendar and place them on the pack planning calendar.

You now have a plan for fun pack activities and for getting the pack leaders trained. What's next?

### Outdoor Fun! —Objectives # 7, 6 & 8

One more activity that needs to be planned for with a date established comes from *Objective # 7*, **Day/resident/family camp**. The dates of these different local district and council-wide events must be placed on the planning calendar. Find the days from the council website which will include both council and all district dates or get the dates at roundtable or from your unit commissioner. All of these camps are fun, fun, fun! If you want more information about them, talk to other adults in your unit or ask at roundtable. You should plan on your unit attending one or more of these. If you have at least 33% of the Cub Scouts attending, the unit is measured as **Bronze**, 50% is **Silver** and 75% is **Gold**. However, JTE recognizes improvement over the previous year, any percentage increase is Bronze, if 33% (Bronze) or more with any percentage improvement qualifies as **Silver**, same thing for **Gold**, if 50% or more with any percentage improvement the pack is **Gold**.

What other outdoor activities need to be planned? There are at least two that needs to be scheduled. First look at *Objective # 6* Outdoor activities: The pack has activities in the outdoors. These can be an outside pack meeting, one of the National Summertime Pack Award activities (going swimming, taking a nature hike, cleaning up the local park). During the pack planning session decide which pack meetings should be outside and where. Having just 3 outdoor activities of any kind qualifies as **Bronze**, 4 as **Silver** and 5 as **Gold**. You want the cubs to be outside, plan for it and it will happen. Continue Cub Scout outdoor fun by planning to earn the **Outside Activity Award**. Review the requirements and schedule those events on the pack planning calendar. Cub Scout outdoor activities are well explained in publication Cub Scout outdoor program guidelines publication 510-631 available for download as a PDF on the Cub Scout Leaders Resource webpage.

Then look at *Objective* # **8**, Service projects: Participate in service projects. Plan the dates for service projects during the planning session. They can be outdoors satisfying item # 6 above. Participate in Scouting for food, a Veteran's Day parade, a flag ceremony, the possibilities are nearly endless. Before the planning meeting contact your chartered organization and ask about any service projects. All projects must be entered into the service hour reporting web site accessible from My.Scouting.org (Menu-Legacy Web Tools-Service Hour Reporting). The pack needs to create a service hour account with a password. Just 2 service projects rates as **Bronze**, 3 as **Silver** and with one project being conservation oriented is **Gold**.

Appoint a pack committee member to coordinate den and pack service projects. That person should have the responsibility to enter the project data into the JTE service hour webpage and that adult can be working on their **Scouter's Training Award for Cub Scouting** while achieving this pack JTE objective.

Service projects can be any activity that benefits another individual, the pack's chartered

organization, scouting or any cause of choice. Suggestions include:

Scouting for food

Book and magazine driv

Scouting for food Book and magazine drives
Assist with council and district activities Assist the elderly

Remember others during the holidays
Litter cleanup and beautification

Pet shelters
Serving food

Safety related projects Assist (not participation) local youth sports groups Repair and maintenance of homes, buildings and offices of worthy causes including Scouting

Assisting medical information distribution and drives (such as blood donations)

### Recruiting new Cub Scouts, creating new Dens—Objective # 2

What other dates need to be on the planning calendar? Some very important dates are associated with recruiting new cubs. Your unit should have a series of recruiting events, activities like school nights, a signup table at events at your sponsor's location (if applicable) or a community recruiting roundup. Place these dates on your planning calendar. One of the pack committee members should be the pack membership chair and, while working on their **Training Award**, provides leadership for membership. Look at Objective # 2, Building Cub Scouting: Recruit new youth into the pack in order to grow membership. This provides recruiting goals to consider. A pack can create entire new dens through recruiting. Decide if your pack will create a Lion or Tiger Cub dens and make plans on how to recruit that age group. Boys and girls can be added to existing dens and if sufficient new cubs are signed up, new dens at any age group can be started. Be sure to invite the parents of any new cub to the next pack committee meeting and have a job for them to do. Conducting a formal recruitment program by October 31 or having a personal invitation method and an uptodate Membership PIN on the BE A SCOUT webiste qualifies as Bronze level. Having 40 registered cubs or a gain of just one new scout is the Silver level and a gain of 5% or 60 registered cubs is Gold. Creating a membership growth plan, thought not required for a JTE measure is an excellent method to gain new cubs. This plan should list where and how recruiting is to be done and who is responsible. The membership plan needs to address the number of new Cub Scouts expected so the unit is prepared.

An important pack committee position is the membership chair. That person leads the recruiting activities for the pack while working on their **Scouter's Training Award for Cub Scouting.** 

### Help Your Cub Scouts become Scouts—Objective # 4

After Webelos your cubs move on to a Boy Scout troop and continue the Scouting fun. *Objective #*4, Webelos-to-Scout transition: Have an effective plan to graduate Webelos Scouts into Scout troop(s) helps explain how to get your cubs moved up to scouts. There may be several Scout troops in your area and one may be sponsored by the same chartered organization. Make contact with the leaders of the troops of interest and have a combined transition plan. Each Scout troop should be planning on a transition for Webelos as a part of their JTE Planning process. Ask at roundtable if you need more information about local Scout troops. Your pack is at the Bronze level if you hold two joint activities with a troop or troops or 75% of second year Webelos have completed "The Scouting Adventure" (as described in the Webelos Scout Handbook). Place these two dates on your planning calendar. The pack will be at the Silver level if 60% of the eligible Webelos join a troop and Gold if 80% join. One of the proudest moments of a Webelos Scout is the bridging ceremony when he joins his or her Scout troop.

### The Pack Plan and Budget—Objective # 1

All successful organizations need a financing plan. National BSA provides excellent material to accomplish all this. *Objective # 1*, Planning and budget: Have a program plan and budget that is regularly reviewed by the pack committee and follows BSA policies relating to fundraising. Information about how to prepare a Cub Scout pack budget and a sample budget are attached at the end of this guidebook. Important fiscal and fundraising policies are explained on the Unit Money-Earning Application.

To be **Bronze** the pack must follow these policies and have an annual program plan and budget that are each adopted by the pack committee. Having the next year's program planning session involve den leaders is the **Silver** level and having the pack committee meet six times during the year to review these program plans and finances is **Gold level**. Place the six committee meetings on your pack plan.

The schedule you have prepared will help determine your budget. How much money will you spend per Cub Scout. Read and fill in the pack budget material based on your expenses and fund raising activities. Purchase *Scout Life* Magazine for each family and be sure to schedule the dates for the council popcorn and camp card sales activities. Recruit parents to be your unit Popcorn Kernal and camp card coordinator.

### Advancement happens in the Den and at Home—Objective # 5

Advancement activities do not necessarily happen during a pack meeting. However, awarding earned badges at your pack meetings is the best way to motivate Cub Scouts and parents to work on and earn badges. Encourage the den leaders and parents to help the Cubs Scouts on advancement. **Objective # 5: Achieve a high percentage of Cub Scouts earning rank advancement** is very important. When 50% of the cubs earn one rank or 50% of the unit families are connected on Scoutbook the unit qualifies as **Bronze** level, 60% of scouts advance qualifies as **Silver** level and 75% as **Gold** level. Use all the techniques explained in leader training to encourage advancement.

Have a parent be the advancement coordinator and work on their **Scouter's Training Award for Cub Scouting**.

### A Measure of How Well the Unit is Doing—Objective # 3

The best measure of how well the pack is doing Scouting is the measure of how many Cub Scouts come back for another year. This is shown by **Objective** # 3, **Retention: Retain a significant percentage of youth members.** This item measures the number of youth members who were age eligible to reregister for the next year. Retention does not count the 10-year old Webelos who transition to a Scout troop. If 60% of the cubs reregister the unit is at the **Bronze** Level, 65 % it is at the **Silver** level and at 75% it is at the **Gold** level. Retention is a measure of many things, the fun of pack and den meetings and the excitement of the other activities planned and done during the year. A solid year long schedule with well planned and put on events will build strong units and the Cub Scouts will keep coming back because it is fun.

### **Summary Sheet**

Attached to this guidebook is a summary sheet to show the planning order of JTE Objectives as explain in the guidebook. The sheet is to be used to show the responsible committee member for each JTE objective, the goal adopted by the committee and progress towards the **Scouter's Training award for Cub Scouting** 

### **Resources Found on the BSA National Council webpages:**

Find a wealth of program, planning and training resources at https://www.scouting.org/programs/cub-scouts/

Scout Life Planning Calendar, publication # 331-011
Scout Life Cub Scout Leader Program Notebook #331-014
Scout Life Bilingual Pack Program Planning Chart #331-017
Cub Scout Leaders Book #33221, SKU 62059
Den and Pack Meeting Resource Guide, an entire section on the Webpage Cub Scout Den Meeting Program, numerous worksheets and aids Family Talent Survey, publication #220-110
Planning Your Annual Pack Budget, publication #510-273
National Summertime Pack Award, publication # 512-049
Cub Scout Outdoor Activity Award, publication # 13-228 and 512-013
ScoutStrong PALA, publication 210-041
Scouting U website

And many, many others

### **Scouter's Training Award for Cub Scout Leaders**

### **Progress Record & Application**





### **Candidate's Information**

Name:							
Address:							
City, State, Zip:							
Email:							
Pack#:District:							
Tenure Tenure							
Complete at least two years of tenure as a registered adult leade	r in a Cub Scout pack.						
rom	Го						
	Го						
(Month/Year)	(Month/Year)						
Training	Performance						
Complete Cub Scout Leader Position Specific Training for your registered position(s)	Do the following during the tenure used for this award:						
Online Or  ☐ Facilitated Training	☐ Participate in an annual pack planning meeting in each year.						
Participate in at least one additional supplemental* or advanced training event at the council, area, region, or national level during the two years.  *Contact your local council for supplemental training availability.	☐ Serve as a registered adult leader in a pack that achieves at least the Bronze level of Journey to Excellence in each year.						
Attend a pow wow or university of Scouting, or attend at least four roundtables during each year of the tenure used for this award.	☐ Give primary leadership in meeting at least one pack Journey to Excellence objective in each year.						
Approved by:							
Pack Committee Chair	Date						
District/Council Training Committee Action							
The applicant has met all the requirements for the Scouter's Train	ning Award for Cub Scouting.						
Approved by:							
District or Council Training Committee Chair	Date						

Next steps:

- lacksquare Submit this original document to your local District/ Council Service Center to be processed.
- ☐ Return a copy of this approved document to the unit so they can purchase the award at the local Scout Shop.



### **Den Leader Training Award Progress Record**

### **Candidate's Personal Information**

Name:		*
Address:		®
City	State	Zip
Email:		
Pack No District:		
Council Name:		
Select One:		
☐ Tiger den leader	Webelos den leader	
☐ Cub Scout den leader (Wolf/Bear)	☐ Lion den leader	
Note: This award can be earned in each position, but tenure may	y be used only for one award.	
Tenure		
Complete one year as a registered den leader in the position sel as it is greater than eight months.	ected. Tiger den leader's tenure c	an be the program year as long
From to	)	
(month/year)  Training	(mon	rh/year)
☐ Complete the basic training for the selected den leader position (in person, instructor-led, or e-learning).	☐ Attend a pow wow or univers or attend at least four roundt tenure used for this award.	ables (or equivalent), ables (or equivalent),
Approved by:		
Cubmaster	Da	te
Performance		
Do five of the following during the tenure used for this award:		
☐ Have an assistant den leader who meets regularly with your den.	☐ Complete Basic Adult Leade	r Outdoor Orientation (BALOO)
☐ Have a den chief who meets regularly with your den.	☐ Participate with your den in a	, ,
☐ Graduate at least 70 percent of your den to the next level.		pate with your den in at least
☐ Take leadership in planning and conducting a den service project.	two overnight camps.	
☐ Have a published den meeting/activity schedule for the	☐ Take leadership in planning to	wo den outdoor activities.
den's parents.	☐ Hold monthly den meeting ar	nd den activity planning
☐ Participate with your den in a Cub Scout day camp or resident camp.	sessions with your assistant	den leaders.
Approved by:		
Pack Committee Chair		te
Training Committee Action		

### Training Committee Action

District or Council Training Committee Chair

The leadership training committee has reviewed this application and accepts the certification that the candidate meets the required standards. The Den Leader Training Award is approved.

Approved by:



### Cubmaster's Key Progress Record

### 11091000



### **Candidate's Personal Information**

Name:			-
Address:			-
City Email:	State	Zip	
Pack No District:			
Council Name:			
Tenure			
Within a five-year period, complete at least three years of regis Cubmaster plus two years as a registered Cubmaster. (This car			
From	to		
From	to		
From	to		
Training			
☐ Complete basic training for Cubmasters.	or attend at least	w or university of Scouting four roundtables (or equiva- enure used for this award.	alent) during
Approved by:			
Pack Committee Chair		Date	
Performance			
Do the following during the tenure used for this award:  ☐ Achieve at least the Silver level of Journey to Excellence for at least two years. The Quality Unit Award is acceptable if the tenure used is prior to 2011.		al pack planning session a neeting/activity schedule fo ear.	
□ Earn the National Summertime Pack Award at least once.	☐ Participate in at le	east one additional suppler g event at the council, area	
Approved by:			
Pack Committee Chair	_	Date	
Training Committee Action			

The leadership training committee has reviewed this application and accepts the certification that the candidate meets the required standards. The Cubmaster's Key is approved.

Approved by:

District or Council Training Committee Chair

Date



### **Unit Leader Award of Merit**

### **Background**

Quality unit leadership is the key to a quality unit program—and it leads to better Scout retention. Statistics show that if young people stay engaged in the program for at least five years, the BSA's influence likely will stay with them for the rest of their lives. A quality Scouting experience will help keep Scouts in the program, and the Boy Scouts of America created the Unit Leader Award of Merit to recognize the quality unit leaders who make that happen.

The Unit Leader Award of Merit replaces the Scoutmaster and Venturing Crew Advisor award of merit programs. This new recognition has revised requirements, and Cubmasters and Skippers are also eligible for this recognition.

### Requirements

The nominee must

- 1. Be a currently registered Cubmaster, Scoutmaster, Advisor, or Skipper who has served in that position at least 18 continuous months.
- 2. Meet the training requirements for the registered position.
- 3. Distribute a printed or electronic annual unit program plan and calendar to each family in the unit.
- 4. Have a leader succession plan in place.
- 5. Effectively use the advancement method so that at least 60 percent of the unit's youth have advanced at least once during the last 12 months.
- 6. Cultivate a positive relationship with the chartered organization.
- 7. Project a positive image of Scouting in the community.

### **Nomination Procedure**

- 1. The unit committee chair completes the Unit Leader Award of Merit Nomination Form on behalf of the unit committee. For Boy Scout troops, Venturing crews, and Sea Scout ships, the nomination must include endorsement by the senior patrol leader, crew president, or ship's boatswain, respectively.
- 2. The unit or district commissioner certifies that the form is complete.
- 3. The unit submits the nomination form to the council for approval by the Scout executive and council commissioner or president. **The council is responsible for processing the award.**

### The Award

Upon receipt of the approved nomination form, the council may present the Unit Leader Award of Merit, which includes a certificate, square knot with the appropriate device, and a special unit leader emblem. Recognition of this achievement may be presented at appropriate district or council events, such as district or council leader recognition dinners, training events, and board meetings.

The award may be presented to the unit leader for each program, Cub Scouts, Boy Scouts, Venturers, and Sea Scouts, if the individual meets the requirements in each program. Only one knot is worn with the devices of each program that the award was earned in.

ı	Unit Leader Award of Merit certificate, No. 512004	Cubmaster emblem, No. 610094
ı	Unit Leader Award of Merit square knot, No. 610091	Venturing Advisor emblem, No. 610095
ı	Scoutmaster emblem, No. 610093	Skipper emblem, No. 635892









### **Unit Leader Award of Merit Nomination Form**

Submit to your local council service center.

Non	ninee's name as it	is to appear on the ce	ertificate:				-
Add	ress						
City	·			Stat	e	Zip	-
Sele	ect one:						
	Cubmaster	Pack No	Chartered	d organization			
	Scoutmaster	Troop No					
	Advisor	Crew No.		d organization			
	Skipper	Ship No.	Chartered	d organization			-
Ser	vice						
		service in the above-	selected positio	n (include month	and year; mu	ıst be at least 18 continuous mo	onths of
serv	vice in this position	).					
Fror	n	to		Number	months of s	ervice	-
Trai	ning						
	_	ted training requireme	ents for this posi	tion (month and v	vear)		
	·	iod iraninig roquironno		ara y	· oai)		-
Uni	t Program Plan						
Ш	Yes, this nominee	's unit has an annual i	unit program pla	an and calendar, a	and it is share	ed with all families in the unit.	
	Unit committee cl	nair initial					
Suc	cession Plan						
	Yes, the unit has a	a replacement recruite	ed and committe	ed to take over th	e nominee's	position as unit leader if necessa	ary.
		•				mittee chair initial	-
Al.							
Adv	vancement	wasnt of the mambers	of the namines	la unit hava advan	and at least a	and during the past 10 months	
Ш	•			s unit nave advan	ced at least (	once during the past 12 months.	
	Unit committee cl	nair initial					
Cha	rtered Organizati	on Relationship					
	Yes, this nominee	has a good relationsh	ip with the chart	ered organization.			
	Unit committee ch	nair initial					
•							
	nmunity Image	haa a positivo imago i	n our communit	.,			
Ш		has a positive image i		у.			
	Unit committee ch	nair initial	<del></del>				
Plea	ase attach a statem	ent by the unit commi	ttee chair on be	half of the unit cor	nmittee attes	ting to the nominee's performand	ce as unit
		-				ader. For crew Advisor nomination	
				-	-	by the ship's boatswain.	
Non	ningted by			Cortified by			
INOL	ппасеству	Unit committee ch		_ Certilled by		t or district commissioner	
Date	e of nomination				3111		
				and		Data	
App	noved by	Scout executive	_ Date		il commissioner		



## Planning Your Pack's Annual Program Budget

What is the unit budget plan? Like all budgets it is a guide on how the Pack plans to fund it's program year. It is a conversation before the program year begins on what expenses the Pack is going to pay for and how income will be earned to pay for those expenses. The result is a well-managed, well-financed unit.

The steps to planning your pack's annual budget are:

- 1. Plan the pack's annual program calendar.
- 2. Develop a budget that includes enough income to deliver the program as planned.
- 3. Identify all sources of income dues and fundraisers and then determine the amount of product sale and the sales goal per youth member that will be needed to reach the income goal.
- Share the budget with everyone to gain commitments from parents, leaders, and all Cub Scouts.

Ahealthy pack develops an annual budget and creates it's financial policies before the program year begins. They keep to the plan for the entire program year. Following these steps will not only produce a pack budget it will also help your pack determine some important financial policies.

### **BASIC EXPENSES**

**1** Registration Fees. When a child joins a pack normally the pack collects the national registration fee\*. If the CubScoutjoined using on-line registration the family pays their national registration fees directly.

The national registration fee is \$72 for an annual membership for youth and \$45 for adults. New members when they first join pay a one-time \$25 joining fee. Based on when they join registration fees may be pro-rated. Check with your local council on how they handle registration fees for new Cub Scouts in the fall and how it impacts re-charter. Local councils may also have additional activity fees they collect.

**2** Unit Recharter Fee. Packs annually pay a unit liability insurance fee of \$75. This fee may be covered by your chartered partner. This fee is submitted with the pack's annual charter application and helps to defray the expenses for their general liability insurance.

**3** Scout Life. Scout Life magazine, the official publication of the Boy Scouts of America, is available to all members at \$12, which is half the newsstand rate. (Prorated fees are available for youth who join a unit during the year.) Every Scout should subscribe to Scout Life because of the quality reading and the articles related to your unit's monthly program. It is part of a child's growth in Scouting and provides a monthly connection to Scouting.

4 Unit Accident Insurance. Protecting leaders and parents from financial hardship due to high medical bills from an unfortunate accident is a must for all involved in Scouting. Specific details on insurance programs are available from the local council.

**5** Advancement and Recognition. Every Cub Scout should earn and advance a rank and receive the patch for that rank each year. cub Scouts will earn Adventure Loops and Pins in addition to other awards. Dens and leaders may also qualify for awards and recognition.

Activities. Well-conceived and well-planned activities are critical to a successful annual program plan. Special pack activities like Pinewood Derby, Blue and Gold Banquet, and holiday parties should be built into the budget to avoid asking families to pay to participate.

# **7** Cub Scout Day Camp, Cub Scout Resident Camp, Council Organized Family Camps.

CubScouting provides great opportunities for families to camp. Your pack may plan to cover all or some of the expenses for families to attend a council organized Cub Scout camping experience in addition to Pack Overnighters.

**Program Materials.** Each pack should provide certain program materials. Depending on the type of unit program, these could include den meeting supplies, craft tools and supplies, U.S. flag, pack and den flags, pine wood derby track, videos and books, or ceremonial props.

**9 Training Expenses.** Trained leaders are key to delivering a quality and safe program. Adult and youth leader training should be considered an integral annual pack expense. Providing the cost for adult leaders to attend training removes a potential barrier for adult leaders to continue their learning journey in Scouting.

<sup>\*</sup> The same rate applies for registered adult Scouters.

10 Scout Assistance. Traditionally, the individual pays for the cost of scouting like the uniform. Your pack may have families that find the costs of Scouting beyond their financial means. Consider funds to assist these families.

Reserve Fund. The reserve fund should be intended for unexpected expenses. At times items items in the budget may cost more than expected, a well planned budget has room for these situations. Other Expenses. These could include a gift to

 $12] \ \ \text{the World Friendship Fund, snacks, or other}$ 

expenses your pack may have.

### **SOURCES OF INCOME**

Well planned fund-raisers will help prevent having to ask families for extra money every week. It is better to figure the total cost for the complete year up front. How your pack generates income is an important discussion topic with the pack committee and families in your pack. Most find a balance of dues and fund-raisers.

### Some Important Points:

**Paying your own way.** This is a fundamental principle of the Boy Scouts of America. It is one of the reasons why no solicitations (requests for contributions from individuals or the community) are permitted by Cub Scout packs. Young people in Scouting are taught early on that if they

wantsomething in life, they need to earnit. The finance plan of any pack should include participation of the Cub Scouts.

An annual pack participation fee if completely contributed by parents, does little to teach a Cub Scout responsibility.

Except for council-sponsored product sales, all other money-earning projects require the submission of the Unit Money-Earning Application, No. 34427, to the local council. Toensure conformity with all Scouting

standards on money earning, leaders should be familiar with the eight guides listed on the back of

the application, on the last page of this planning guide, and in the financial record books.

### OTHER HELPS

Additional information concerning pack budget plans, the treasurer's responsibility, and records can be found in the the *Cub Scout Leader Book*.

# The Pack Operating Budget Worksheet

To develop the pack budget, complete the worksheet with the unit leader and committee at the pack's annual program planning conference, and then share it with the Cub Scouts' parents. Be sure to keep parents involved and informed. The pack's program calendar and budget information needs to be communicated regularly to families, especially at the start of the program year. By sharing the pack's program plans and budgetary needs, you can help newly recruited Cub Scouts and their parents gain a greater understanding of just what fun is waiting for them during the pack's entire program year.



# **2021 BSA National Membership Fees**

### ANNUAL MEMBERSHIP FEE

### **EFFECTIVE**



FOR ALL NEW MEMBERS

\$72/YR

Participants in kindergarten through age 20.









\$45/YR



Participants age 10 - 20.

\$45/YR



All registered adult volunteers in unit and non-unit positions. (Volunteers with multiple registrations will continue to pay for only one position).

Additional fees might be charged by local councils and units.

### **NEW-MEMBER JOINING FEE**

 $\begin{array}{c}
\text{AUGUST} \\
1 \\
2020
\end{array}$   $\begin{array}{c}
\text{ONE-TIME} \\
\text{TO JOIN}$ 

Same flat fee no matter when you join during the year. (no prorating) New members pay joining fee in addition to membership fee.









No joining fee for adult volunteers, Exploring participants, participants previously registered in any BSA program, or those transferring from one program to another.

### UNIT RECHARTER FEE

\$75/YR

For all new and rechartering units.

	Com	pleted Sampl	le		PACK OPER	ATING BUDGET			
Date budget completed: July 15		UNIT DETAIL:		Date bu	dget completed:	-			
		Pack No.:		1234	Cubmaster:			Pack No.	
		District			Assistant Cubmaster:			District	
		District:		_akeview	Committee chairperson: Treasurer:			District:	
	rojected No. o			50	Popcorn chairperson:		•	. of Cub Scouts:	
Project	ed No. of regis	stered adults:		10			Projected No. of re	gistered adults:	-
		ple Pack Bu	dget					Actual Budget	
	nnual st Per	No. of Scouts/		Total Unit			Annual Cost Per	No. of Cub Scouts/	Total Unit
	out/Unit	Adults		Cost	PROGRAM EXPENSES:		Person	Adults	Cost
\$	72.00	50	\$	3,600.00	Registration fees (1)	Total youth @ \$72 ea.	\$ 72.00	0	\$ -
\$	45.00	10	\$	450.00	Registration fees (1)	Total adults @ \$45 ea.	\$ 45.00	0	\$ -
\$	75.00	1	\$	75.00	Annual Unit Charter Fee (2)	Yearly flat fee @ \$75			\$ 75.00
\$	7.00	60	\$	420.00	Local Council Activity Fees	Check with local council on fee			
\$	12.00	50	\$	600.00	Scout Life Magazine (3)	Total subscriptions @ \$12 <u>ea.</u>	\$ 12.00	-	
\$	1.00	60	\$	60.00	Accident insurance fees (4)	Total youth + adults @ \$ ea.			-
					Advancement (5)	Adventure Loops/Pins \$1.69 ea. Rank patches \$2.29 ea.			
\$	17.00	50	\$	850.00	7 adventures(loops/pins) + Bridging & Cross Over (5)	1 rank + misc. award = \$17.00			
\$	48.00	50	\$	2,400.00	Handbook, hat, neckerchief, &	neckerchief slide			-
\$	10.00	6	\$	60.00	Pack leaders	Thank-yous, veteran awards, etc.			
\$	10.00	50	\$	500.00	Special events (6)	Blue and gold banquet			
\$	8.00	50	\$	400.00		Pinewood derby			
\$	6.00	10	\$	60.00		Holiday party			
\$	5.00	50	\$	250.00					
_					Special activities (6)	Location			
\$	10.00	50	\$	500.00	Den Outing				
\$	10.00	50	\$	500.00	Den Outing				
\$	10.00	50	\$	500.00	Den Outing				
					Camp (7)				
\$	75.00 x		= \$	3,000.00	Cub Scout day camp				
\$	130.00 x		= \$	3,900.00	Cub Scout resident camp				
\$	145.00 x		= \$	2,175.00	Webelos resident camp				
\$	40.00 x		= \$	1,200.00	Council Organized Family Camp	)			
\$	60.00 x	20	= \$	1,200.00	Leader's fees				
					Program materials (8)	Ceremony supplies, bridge			
\$	20.00	50	\$	1,000.00		crossings, camping items, etc.			
\$	5.00	5	\$	25.00	Leader basic training (9)	leaders @ \$ <u>ea.</u>			
\$	30.00 x	20	= \$	600.00	Scout Assistance (10)	For families in need			
\$	1.00 x	50	= \$	50.00	Reserve fund (11)	Registration scholarships			
\$	0.50 x	50	= \$	25.00	Other expenses (12)	Contingency funds			
			¢	24 400 00	A) TOTAL LINIT BUIDCETED DRO	OCDAM EVDENCES			¢ 75.00
			<u> </u>	24,400.00	A) TOTAL UNIT BUDGETED PRO	JURANI EAFENSES			\$ 75.00
\$	40.00	50	\$	2,000.00	INCOME: Annual dues (monthly amount x '	10 or 12 months)			
\$	500.00	1	\$	500.00	Surplus from prior year (beginning	g fund balance) <sup>'</sup>			
\$			\$	2 500 00	Other income source (parent pay	ments, etc.)			
			\$	2,500.00	B) INCOME SUBTOTAL				
			\$	21,900.00	C) TOTAL FUNDRAISING NEED	(A minus B)			
									-
\$	62,571 x	35%	= \$	21,900	FUNDRAISING PACK BUDGET				
Gı	ross Sales	Commission		Need	(Check with your local council for commissio	n percentage and bonuses.)	Need /	Commission	<ul> <li>Pack Goal</li> </ul>

FUNDRAISING GOAL PER CUB SCOUT

(+/- 35% includes qualifying for all bonus dollars)

62,571 / 50 Cub Scouts

1,251

<sup>\*</sup> Many packs include all or a portion of the Cub Scout Resident Camp or Day Camp fee in the annual budget. This helps ensure that all Cub Scouts have the opportunity to attend. Pack budgeting should include payments on time and qualifying for any discounts offered for early and/or on-time payments.

RO	/ SCOU	TS	$\bigcirc F$	$\Delta N$	1FR	IC:A
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DATE			

Received in council service center _	
	(Date)

### **UNIT MONEY-EARNING APPLICATION**

Applications are not required for council-coordinated money- earning projects such as popcorn sales or Scout show ticket sales.	(Local council stamp)
Please submit this application to your council service center at least two weeks in advance of the proposed date of your money-earning project. Read the 10 guides on the other side of this form. They will help you in answering the questions below.	(Local council stains)
□ Pack □ Troop No Chartered Organization □ Team □ Crew	
	Districtsts permission to carry them out.

Submits the following plans for its money-earning project and requests permission to carry them out.				
What is your unit's money-earning plan?				
About how much does your unit expect to earn from this project? _	How will this money be used?			
Does your chartered organization give full approval for this plan? _				
What are the proposed dates?				
Are tickets or a product to be sold? Please specify.				
Will your members be in uniform while carrying out this project? (Se	ee items 3–6 on other side.)			
	of territory while working?			
Are any contracts to be signed? If so, by whom?				
Give details.				
Is your unit on the budget plan?	How much are the dues?			
How much does your unit have in its treasury?				
Signed	Signed			
(Chartered Organization Representative)	(Unit Leader)			
Signed				
(Chairman, Unit Committee)	(Address of Chairman)			
FOR USE OF DISTRICT OR COUNCIL FINANCE COMMITTEE:	Telephone			
Approved by	Date			
Approved subject to the following conditions				

34427 2007 Boy Scouts of America

### **GUIDES TO UNIT MONEY-EARNING PROJECTS**

A unit's money-earning methods should reflect Scouting's basic values. Whenever your unit is planning a money-earning project, this checklist can serve as your guide. If your answer is "Yes" to all the questions that follow, it is likely the project conforms to Scouting's standards and will be approved.

### 1. Do you really need a fund-raising project?

There should be a real need for raising money based on your unit's program. Units should not engage in money-earning projects merely because someone has offered an attractive plan. Remember that individual youth members are expected to earn their own way. The need should be beyond normal budget items covered by dues.

2. If any contracts are to be signed, will they be signed by an individual, without reference to the Boy Scouts of America and without binding the local council, the Boy Scouts of America, or the chartered organization?

Before any person in your unit signs a contract, he must make sure the venture is legitimate and worthy. If a contract is signed, he is personally responsible. He may not sign on behalf of the local council or the Boy Scouts of America, nor may he bind the chartered organization without its written authorization. If you are not sure, check with your district executive for help.

3. Will your fund-raiser prevent promoters from trading on the name and goodwill of the Boy Scouts of America?

Because of Scouting's good reputation, customers rarely question the quality or price of a product. The nationwide network of Scouting units must not become a beenive of commercial interest.

4. Will the fund-raising activity uphold the good name of the BSA? Does it avoid games of chance, gambling, etc.?

Selling raffle tickets or other games of chance is a direct violation of the BSA Rules and Regulations, which forbid gambling. The product must not detract from the ideals and principles of the BSA.

5. If a commercial product is to be sold, will it be sold on its own merits and without reference to the needs of Scouting?

All commercial products must sell on their own merits, not the benefit received by the Boy Scouts. The principle of value received is critical in choosing what to sell.

6. If a commercial product is to be sold, will the fund-raising activity comply with BSA policy on wearing the uniform?

The official uniform is intended to be worn primarily for use in connection with Scouting activities. However, council executive boards may approve use of the uniform for any fund-raising activity. Typically, council popcorn sales or Scout show ticket sales are approved uniform fund-raisers.

7. Will the fund-raising project avoid soliciting money or gifts?

The BSA Rules and Regulations state, "Youth members shall not be permitted to serve as solicitors of money for their chartered organizations, for the local council, or in support of other organizations. Adult and youth members shall not be permitted to serve as solicitors of money in support of personal or unit participation in local, national, or international events."

For example: Boy Scouts/Cub Scouts and leaders should not identify themselves as Boy Scouts/Cub Scouts or as a troop/pack participate in The Salvation Army's Christmas Bell Ringing program. This would be raising money for another organization. At no time are units permitted to solicit contributions for unit programs.

8. Does the fund-raising activity avoid competition with other units, your chartered organization, your local council, and the United Way?

Check with your chartered organization representative and your district executive to make certain that your chartered organization and the council agree on the dates and type of fund-raiser.

The local council is responsible for upholding the Charter and By-laws and the Rules and Regulations of the BSA. To ensure compliance, all unit fund-raisers MUST OBTAIN WRITTEN APPROVAL from the local council NO LESS THAN 14 DAYS before the fund-raising activity.



# **National Summertime Pack Award Application**



Cub Scout Pack No	of Chartered Organization		Name	
has qualified for this award by con	nducting a pack activity in the summer n	nonths ofYear	·	
		JUNE	JULY	AUGUST
Type of pack activity				
Number of dens participating				
Number of dens qualifying (50 pe Cub Scouts participating)	rcent of the den's			
Number of the pack's Tiger Scout	s participating			
Number of the pack's Wolf Scouts	s participating			
Number of the pack's Bear Scouts	sparticipating			
Number of the pack's Webelos Sc	outs participating			
Number of parents/family member	rs participating			
Please send us the following Nation	onal Summertime Pack Award items:			
Cub Scout	Presented to Cale Scott Note de Cale Scott Note		Т	iger pins, No. 14332
One Pack Av	vard Certificate, No. 33731		V	Wolf pins, No. 14333
SUMME	ATIONAL PACK AWARD Award Streamer, No. 17808		E	Bear pins, No. 14334
Den pa	rticipation ribbons, No. 616254		v	Vebelos pins, No. 14335



### SUMMERTIME ACTIVITIES TRACKING SHEET

### **JUNE**

Leader(s) responsible					
Pack activity					
Location	Date	Time			
Number of dens that participated	Number of dens with at	least 50 percent of members present			
Number of Tiger Scouts participating	Number of Wolf Scouts	s participating			
Number of Bear Scouts participating	Number of Webelos Sco	outs participating			
Number of parents/family members participating					
Comments					
	JULY				
Leader(s) responsible					
Pack activity					
Location	Date	Time			
Number of dens that participated	Number of dens with at	least 50 percent of members present			
Number of Tiger Scouts participating	Number of Wolf Scouts	Number of Wolf Scouts participating			
Number of Bear Scouts participating	Number of Webelos Sco	Number of Webelos Scouts participating			
Number of parents/family members participating					
Comments					
	AUGUST				
Leader(s) responsible					
Pack activity					
Location	Date	Time			
Number of dens that participated	Number of dens with at	least 50 percent of members present			
Number of Tiger Scouts participating	Number of Wolf Scouts	s participating			
Number of Bear Scouts participating	Number of Webelos Scouts participating				
Number of parents/family members participating					
Comments					
Date needed Cubi	master signature				
Pack	committee chair signature				
Send to		Canada sida sada sin sada			
Name		Street, city, state, zip code			

TO ASSURE PROMPT RECOGNITION, SUBMIT APPLICATION TO LOCAL COUNCIL SERVICE CENTER AS SOON AS POSSIBLE AFTER YOUR AUGUST ACTIVITY.